

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11
: :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
: :
Debtors. : Jointly Administered
: :
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NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

PLEASE TAKE NOTICE THAT:

1. On July 13, 2009 (the "Petition Date"), the debtors and debtors in possession in the above-captioned cases (the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1532 (the "Bankruptcy Code"). The Debtors, their addresses, case numbers, proofs of claim forms and other relevant information related to these chapter 11 cases may be obtained at: www.rathrestructuring.com.
2. On July 14, 2009, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order (the "Bar Date Order") establishing certain claims bar dates in the Debtors' chapter 11 cases. By the Bar Date Order, the Bankruptcy Court established **September 2, 2009 at 4:00 p.m.** (prevailing Eastern Time), as the general bar date (the "General Bar Date"). Except as described below, the Bar Date Order requires all Entities, other than Governmental Units, that have or assert any prepetition Claims against the Debtors to file proofs of claim with The Garden City Group, Inc. ("GCG"), the claims, noticing and balloting agent in these cases, so that their proofs of claim are received by GCG on or before 4:00 p.m. (prevailing Eastern Time) on the General Bar Date. Please note that the terms "Entity," "Governmental Unit" and "Claim" are defined below.²
3. For your convenience, enclosed with this Notice is a proof of claim form, which identifies on its face the amount, nature and classification of your Claim(s), if any, listed in the Debtors' schedules of assets and liabilities and statements of financial affairs filed in these cases (collectively, the "Schedules"). If this notice does not include a proof of claim form, a proof of claim form may be obtained from GCG at www.rathrestructuring.com or (888) 282-1244.

¹ The last four digits of the taxpayer identification numbers of the Debtors in these chapter 11 cases follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Bar Date Order.

KEY DEFINITIONS

4. As used in this Notice, the term “Entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships and corporations), estates, trusts, Governmental Units and the United States Trustee.
5. As used in this Notice, the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States; states; commonwealths; districts; territories; municipalities; foreign states; or departments, agencies or instrumentalities of the foregoing.
6. As used in this Notice, the term “Claim” shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

7. The Bar Date Order establishes the following bar dates for filing proofs of claim in these cases (collectively, the “Bar Dates”):
 - (i) The General Bar Date. Except as set forth below, pursuant to the Bar Date Order, all Entities holding Claims against the Debtors (whether secured, unsecured priority, or unsecured nonpriority) that arose prior to or on July 13, 2009, are required to file proofs of claim by the General Bar Date.
 - (ii) The Government Bar Date. In accordance with section 502(b)(9) of the Bankruptcy Code, all Governmental Units holding Claims against the Debtors (whether secured, unsecured priority or unsecured nonpriority) that arose prior to or on July 13, 2009, are required to file proofs of claim **on or before 4:00 p.m., prevailing Eastern Time, on January 11, 2010**³ (the “Government Bar Date”), including Governmental Units with Claims against the Debtors for unpaid taxes, whether such Claims arise from prepetition tax years or periods or prepetition transactions to which a Debtor was a party.

³ Section 502(b)(9) of the Bankruptcy Code provides, in relevant part, that “a claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the [Bankruptcy Rules] may provide. . . .”

- (iii) The Rejection Bar Date. Any Entity whose Claims arise out of the Bankruptcy Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the Debtors' chapter 11 cases, must file a proof of claim on or before the later of: (i) the General Bar Date; and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after entry of an order approving the rejection of an executory contract or unexpired lease pursuant to which the entity asserting the Rejection Damages Claim is a party. The later of these dates is referred to in this Notice as the "Rejection Bar Date."

Entities That Must File Proofs of Claims by the General Bar Date or the Government Bar Date

8. Subject to the terms described above for holders of Claims subject to the Rejection Bar Date and except as set forth in paragraph 9 below, the following Entities must file proofs of claim on or before the General Bar Date or, with respect to Claims of Governmental Units, on or before the Government Bar Date:
- (i) any entity whose Claim against the Debtors is not listed in the Debtors' Schedules or whose Claim is listed in the Schedules as disputed, contingent or unliquidated and that desires to participate in these chapter 11 cases or share in any distribution in these chapter 11 cases; and
 - (ii) any entity that believes that its Claim is improperly classified in the Schedules or is listed in an incorrect amount in the Schedules and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules.

Entities Not Required to File Proofs of Claim by the General Bar Date

9. The Bar Date Order further provides that the following Entities need not file proofs of claim by the General Bar Date:
- (i) any entity that has already properly filed a proof of claim against one or more of the Debtors with either GCG or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
 - (ii) any entity: (i) whose Claim is listed in the Schedules or any amendments thereto, and (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or classification of its Claim as set forth in the Schedules;
 - (iii) professionals retained by the Debtors or the Official Committee of Unsecured Creditors pursuant to orders of this Bankruptcy Court, including GCG, who assert administrative claims for payment of fees and expenses subject to the Bankruptcy Court's approval pursuant to sections 330, 331(a) and 503(b) of the Bankruptcy Code;

- (iv) any entity that asserts an administrative expense claim against the Debtors pursuant to sections 503(b) of the Bankruptcy Code;
- (v) any trade vendor, supplier, or other entity who asserts claims related to or arising from goods or services provided to the Debtors in the ordinary course of business, but not including any claims related to or arising from litigation against the Debtors, litigation-related claims, severance claims, or rejection or termination of an agreement with the Debtors;
- (vi) current officers and directors of the Debtors who assert Claims for indemnification and/or contribution arising as a result of such officers' or directors' prepetition or postpetition services to the Debtors;
- (vii) any Debtor asserting a Claim against another Debtor;
- (viii) any person or entity whose Claim against the Debtors has been allowed by an order of the Bankruptcy Court entered on or before the applicable Bar Date; and
- (ix) any person or entity whose Claim has been paid.

No Requirement to File Proofs of Interest

10. Any Entity holding an interest in the Debtors (an "Interest Holder"), which interest is based exclusively upon the ownership of common or preferred stock in a corporation, a general or limited partner interest in a limited partnership, a membership interest in a limited liability company or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to in this Notice as an "Interest"), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert Claims against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest, including Claims arising out of or relating to the sale, issuance or distribution of such Interest, must file proofs of claim on or before the General Bar Date, unless another exception identified in the Bar Date Order applies.

Filing Proofs of Claim Against Multiple Debtors; Requirement to Identify Debtor

11. Any Entity asserting Claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor on or before the applicable Bar Date. In addition, any Entity filing a proof of claim must identify on its proof of claim form the particular Debtor against which its Claim is asserted.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

12. Any Entity that is required to file a proof of claim, but fails to do so by the applicable Bar Date described in this Notice: (i) shall NOT be treated as a creditor with respect to such Claim for the purposes of voting on and distribution under any chapter 11 plan proposed and/or confirmed in these cases; and (ii) shall be forever

barred, estopped, and enjoined from asserting such Claim against the Debtors (or filing a proof of claim with respect thereto), and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Claim.

13. **If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein. Moreover, Entities who receive individualized proof of claim forms with this Notice as part of the Bar Date Notice Package should verify the accuracy of the amount listed, if any, on such proof of claim form with the amount listed on the Schedules. Any Entity that relies on the amount listed on its individualized proof of claim form bears responsibility for determining that its Claim is accurately listed therein.**

RESERVATION OF RIGHTS

14. The Debtors reserve the right to: (i) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification or otherwise; and (ii) subsequently designate any Claim as disputed, contingent or unliquidated. Nothing contained in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

PROCEDURE FOR FILING PROOFS OF CLAIM

15. Original proofs of claim must be received no later than 4:00 p.m. (prevailing Eastern Time) on the applicable Bar Date by The Garden City Group, Inc. Proofs of claims may be sent by first class mail to the following address: The Garden City Group, Inc., Claims & Noticing Agent for RathGibson, Inc., P.O. Box 9396, Dublin, Ohio 43017-4296, Attn: RGI Administration. Proofs of claim sent by overnight courier or hand delivery must be delivered to the following address: The Garden City Group, Inc., Claims & Noticing Agent for RathGibson, Inc., 105 Maxess Road, Melville, New York 11747. ***Any proof of claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the proof of claim is submitted by the method described in the foregoing sentence.*** Proofs of claim will be deemed filed only when actually received by GCG. If you wish to receive acknowledgement of GCG's receipt of your proof of claim, you must also submit by the applicable Bar Date and concurrently with submitting your original proof of claim: (i) a copy of your original proof of claim; and (ii) a self-addressed, stamped return envelope.
16. Proofs of claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, a claimant's proof of claim may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d); provided, however, that any claimant that receives such a

written consent will be required to transmit these documents in support of its Claim to GCG, the Debtors or other parties in interest within ten (10) days after the date of a written request for such documents.

ADDITIONAL INFORMATION

17. You may be listed as the holder of a Claim against the Debtors in the Schedules. If you hold or assert a Claim that is not listed in the Schedules or if you disagree with the amount or priority of your Claim as listed in the Schedules, or your Claim is listed in the Schedules as contingent, unliquidated, or disputed, you **must** file a proof of claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801, or viewed on the Internet at: (i) the Bankruptcy Court's website (<http://www.deb.uscourts.gov>) by following the directions for accessing the ECF system on such website; or (ii) www.rathrestructuring.com.
18. Questions concerning the contents of this Notice and requests for proofs of claim should be directed to GCG at (888) 282-1244 between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday. **Please note that GCG's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of Claim.**

Dated: Wilmington, Delaware
July 29, 2009

BY ORDER OF THE HONORABLE CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE

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