

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----X
In re : Chapter 11
 :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
 :
Debtors. : Jointly Administered
-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 11, 2009 AT 12:00 P.M.**

ADJOURNED MATTERS

1. Debtors' Motion for Orders: (I) Authorizing Debtors to (A) Pay Prepetition Employee Wages, Salaries and Other Compensation, Prepetition Employee Business Expenses, and other Miscellaneous Employee Expenses and Employee Benefits; and (B) Continue Employee Benefit Programs; (II) Authorizing the Debtors to Satisfy Certain Bonus Obligations to Employees; and (III) Granting Related Relief [Docket No. 8; Filed 7/13/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Order: (I) Authorizing Debtors to Pay: (A) Prepetition Employee Wages, Salaries and Other Compensation; (B) Prepetition Employee Business Expenses; and (C) Other Miscellaneous Employee Expenses and Employee Benefits; (II) Authorizing Debtors to Continue Employee Benefit Programs; (III) Scheduling a Hearing on Entry of an Order Authorizing the Debtors to Satisfy Certain Bonus Obligations to Employees; and (IV) Granting Related Relief [Docket No. 54; Filed 7/14/09]
- b) Notice of Entry of Order and Hearing to Consider Entry of Order Authorizing the Debtors to Satisfy Certain Bonus Obligations to Employees [Docket No. 59; Filed 7/15/09]

Responses Filed: None as of the filing of this Agenda.

Status: The relief requested by the Motion, other than the Bonus Obligations, was approved pursuant to item a. With respect to the Bonus Obligations, this matter is adjourned to August 31, 2009 at 12:30 p.m.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

2. Application for Order Authorizing: (I) Employment and Retention of Jefferies and Company, Inc. as Financial Advisor and Investment Banker to the Debtors; and (II) Waiver of Certain Information Requirements of Local rule 2016-2 [Docket No. 29; Filed 7/13/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.; extended for the Committee to file a written response to August 24, 2009 at 5:00 p.m.

Related Documents:

- a) Omnibus Notice of Motions and Hearing Thereon [Docket No. 57; Filed 7/15/09]

Responses Filed:

- b) Informal response of United States Trustee
c) Informal response of Official Committee of Unsecured Creditors

Status: Item b has been resolved. This matter is adjourned to August 31, 2009 at 12:30 p.m.

UNCONTESTED MATTERS WITH CERTIFICATES OF COUNSEL

3. Application to Employ and Retain Willkie Farr & Gallagher LLP as Co-Counsel to Debtors and Debtors in Possession Pursuant to Sections 327(a), 328, 330, 331 and 1107(b) of the Bankruptcy Code Nunc Pro Tunc to the Petition [Docket No. 28; Filed 7/13/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Omnibus Notice of Motions and Hearing Thereon [Docket No. 57; Filed 7/15/09]
b) Certification of Counsel [Docket No. 131; Filed 8/6/09]

Responses Filed: None as of the filing of this Agenda.

Status: A Certification of Counsel has been filed. No further hearing on this matter is necessary.

4. Motion for Order Authorizing Debtors to Employ Professionals Utilized in the Ordinary Course of Business Pursuant to Bankruptcy Code Sections 105(a), 327, 328(a) and 330 [Docket No. 30; Filed 7/13/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Omnibus Notice of Motions and Hearing Thereon [Docket No. 57; Filed 7/15/09]
- b) Certification of Counsel [Docket No. 138; Filed 8/7/09]

Responses Filed:

- c) Informal response of United States Trustee
- d) Informal response of Official Committee of Unsecured Creditors

Status: A Certification of Counsel has been filed. No further hearing on this matter is necessary.

- 5. Motion for Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 31; Filed 7/13/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Omnibus Notice of Motions and Hearing Thereon [Docket No. 57; Filed 7/15/09]
- b) Certificate of No Objection [Docket No. 132; Filed 8/6/09]
- c) Certification of Counsel [Docket No. 140; Filed 8/7/09]

Responses Filed:

- d) Informal response of the Committee

Status: A Certificate of No Objection has been filed. No further hearing on this matter is necessary.

- 6. Application for Order Authorizing Employment and Retention of Kelley Drye & Warren LLP as Special Corporate Counsel Pursuant to Sections 327(e), 330, 331 and 1107(b) of the Bankruptcy Code [Docket No. 67; Filed 7/17/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection [Docket No. 133; Filed 8/6/09]

Responses Filed: None as of the filing of this Agenda.

Status: A Certificate of No Objection has been filed. No further hearing on this matter is necessary.

7. Application of the Debtors for Entry of an Order Authorizing Employment and Retention of Mesirow Financial Consulting, LLC as Their Financial Advisors Nunc Pro Tunc to the Petition Date [Docket No. 68; Filed 7/17/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection [Docket No. 134; Filed 8/6/09]

Responses Filed: None as of the filing of this Agenda.

Status: A Certificate of No Objection has been filed. No further hearing on this matter is necessary.

8. Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014 for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 80; Filed 7/23/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection [Docket No. 135; Filed 8/6/09]

Responses Filed: None as of the filing of this Agenda.

Status: A Certificate of No Objection has been filed. No further hearing on this matter is necessary.

9. Motion for Interim and Final Order: (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services; (II) Deeming Utility Companies Adequately Assured of Future Performance; and (III) Establishing Procedures to Determine Requests for Adequate Assurance of Payment [Docket No. 7; Filed 7/13/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Interim Order: (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services; (II) Deeming Utility Companies Adequately Assured of Future Performance; and (III) Establishing Procedures to Determine Requests for Adequate Assurance of Payment; and (IV) Scheduling a Final Hearing [Docket No. 51; Filed 7/14/09]
- b) Notice of Entry of Interim Order and Final Hearing [Docket No. 58; Filed 7/15/09]

- c) Certification of Counsel [Docket No. 137; Filed 8/7/09]

Responses Filed:

- d) Objection of Jersey Central Power & Light Company to the Debtors' Motion for an Interim and Final Order: (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services; (II) Deeming Utility Companies Adequately Assured of Future Performance; and (III) Establishing Procedures to Determine Requests for Adequate Assurance of Payment [Docket No. 124; Filed 8/4/09]

Status: A Certification of Counsel has been filed. No further hearing on this matter is necessary.

- 10. Joint Motion for an Order Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 for Authorization to File that Certain DIP Fee Letter Related to the Senior Secured, Super-Priority, Debtor-in-Possession Credit Agreement Under Seal [Docket No. 17; Filed 7/13/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.

Related Documents:

- a) Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Grant Senior Liens and Superpriority Administrative Expense Status; (II) Approving Use of Cash Collateral; (III) Granting Adequate Protection of Certain Prepetition Secured Parties; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 15; Filed 7/13/09]
- b) Order Approving Joint Motion for an Order Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 for Authorization to File that Certain DIP Fee Letter Related to the Senior Secured, Super-Priority, Debtor-in-Possession Credit Agreement Under Seal [Docket No. 55; Filed 7/14/09]
- c) Notice of Entry of Interim Order and Final Hearing [Docket No. 62; Filed 7/15/09]
- d) Notice of Filing of Portion of Transcript from Hearing on Joint Motion for an Order Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 for Authorization to File that Certain DIP Fee Letter Related to the Senior Secured, Super-Priority, Debtor-in-Possession Credit Agreement Under Seal [Docket No. 136; Filed 8/6/09]
- e) Certification of Counsel [Docket No. 139; Filed 8/7/09]

Responses Filed:

- f) Informal response of United States Trustee
- g) Informal response of the Committee

Status: Items f and g have been resolved. A Certification of Counsel has been filed. No further hearing on this matter is necessary.

CONTESTED MATTERS GOING FORWARD

11. Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Grant Senior Liens and Superpriority Administrative Expense Status; (II) Approving Use of Cash Collateral; (III) Granting Adequate Protection of Certain Prepetition Secured Parties; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 15; Filed 7/13/09]

Objection Deadline: August 4, 2009 at 4:00 p.m.; extended for the Committee to August 6, 2009 at 5:00 p.m.

Related Documents:

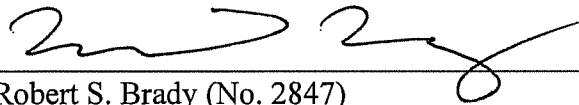
- a) Interim Order: (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364: (I) Authorizing Debtors to (A) Obtain Postpetition Financing, and (B) Grant Senior Liens and Superpriority Administrative Expense Status; (II) Approving Use of Cash Collateral of Prepetition Lender; (III) Granting Adequate Protection to Prepetition Lender; (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (V) Granting Related Relief [Docket No. 48; Filed 7/14/09]
- b) Notice of Entry of Interim Order and Final Hearing [Docket No. 60; Filed 7/15/09]

Responses Filed: None as of the filing of this Agenda.

Status: This matter is going forward.

Dated: Wilmington, Delaware
August 7, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Robert S. Brady (No. 2847)
Matthew B. Lunn (No. 4119)
Michael S. Neiburg (No. 5275)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, Delaware 19801
(302) 571-6600

-and-

WILLKIE FARR & GALLAGHER LLP
Marc Abrams
Paul V. Shalhoub
Robin Spigel
787 Seventh Avenue
New York, New York 10019
(212) 728-8000

Proposed Co-Counsel for the Debtors and
Debtors in Possession