

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11  
: :  
RathGibson, Inc., et al.,<sup>1</sup> : Case No. 09-12452 (CSS)  
: :  
Debtors. : Jointly Administered  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON SEPTEMBER 15, 2009 AT 9:00 A.M.**

**\*\*PLEASE NOTE THAT THE HEARING HAS BEEN CHANGED FROM  
1:00 P.M. TO 9:00 A.M. AT THE DIRECTION OF THE COURT.\*\***

**UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION**

1. Joint Motion for Order Establishing Procedures for the Sharing of Information by Official Committees Pursuant to Section 1102(b)(3)(A) of the Bankruptcy Code [Docket No. 117; Filed 7/31/09]

Objection Deadline: August 20, 2009 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection Regarding Docket No. 117 [Docket No. 268; Filed 9/10/09]

Responses Filed: None

Status: A Certificate of No Objection has been filed. No further hearing on this matter is necessary.

2. Debtors' Motion for Order Granting a Further Interim Waiver of the Requirements of Section 345 of the Bankruptcy Code [Docket No. 219; Filed 8/27/09]

Objection Deadline: September 8, 2009 at 4:00 p.m.

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

Related Documents:

- a) Certificate of No Objection Regarding Docket No. 219 [Docket No. 269; Filed 9/10/09]

Responses Filed: None

Status: A Certificate of No Objection has been filed. No further hearing on this matter is necessary.

- 3. Debtors' Application for Order Pursuant to, *Inter Alia*, 11 U.S.C. Sections 328(a), 1103(a) and 1103(b) of the Bankruptcy Code Authorizing Employment and Retention of Otterbourg, Steindler, Houston & Rosen, P.C., Effective as of July 22, 2009, as Lead Co-Counsel to the Official Committee of Unsecured Creditors [Docket No. 129; Filed 8/5/09]

Objection Deadline: August 24, 2009 at 4:00 p.m.

Related Documents:

- a) Re-Notice of Hearing Regarding Application for Order Pursuant to, *Inter Alia*, 11 U.S.C. Sections 328(a), 1103(a) and 1103(b) of the Bankruptcy Code Authorizing Employment and Retention of Otterbourg, Steindler, Houston & Rosen, P.C., Effective as of July 22, 2009, as Lead Co-Counsel to the Official Committee of Unsecured Creditors [Docket No. 160; Filed 8/11/09]
- b) Certificate of No Objection Regarding Docket No. 129 [Docket No. 230; Filed 8/27/09]

Responses Filed: None

Status: A Certificate of No Objection has been filed. No further hearing on this matter is necessary.

- 4. Application for an Order Pursuant to 11 U.S.C. Sections 328(a) and 1103(a) Authorizing and Approving the Employment and Retention of Pepper Hamilton LLP as Delaware Counsel to the Official Committee of Unsecured Creditors [Docket No. 181; Filed 8/14/09]

Objection Deadline: September 8, 2009 at 4:00 p.m.

Related Documents: None

Responses Filed:

- a) Certificate of No Objection Regarding Docket No. 181 [Docket No. 270; Filed 9/10/09]

Status: A Certificate of No Objection has been filed. No further hearing on this matter is necessary.

5. Application of the Official Committee of Unsecured Creditors for Order Pursuant to 11 U.S.C. Sections 105 and 1103(a) of the Bankruptcy Code, Fed. R. Bank. P. 2014 and Del. Bankr. L.R. 2014-1 Authorizing and Approving the Employment and Retention of Huron Consulting Services LLC as Financial Advisors for the Official Committee of Unsecured Creditors as of July 23, 2009 [Docket No. 200; Filed 8/20/09]

Objection Deadline: September 8, 2009 at 4:00 p.m.

Related Documents:

- a) Certification of Counsel Regarding Docket No. 200 [Docket No. 271; Filed 9/10/09]

Responses Filed:

- b) Informal Response from U.S. Trustee

Status: Huron has agreed to make certain modifications to the Proposed Order to address the U.S. Trustee's informal response under Certification of Counsel. No further hearing is necessary.

#### **UNCONTESTED MATTERS GOING FORWARD**

6. Motion of RathGibson, Inc. for Order Approving Employment with Dale Tabinowski Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code [Docket No. 214; Filed 8/26/09]

Objection Deadline: September 8, 2009 at 4:00 p.m. [Extended for the Committee to September 10, 2009]

Related Documents: None

Responses Filed: None

Status: The Debtors anticipate submitting a revised order prior to or at the hearing to address an informal issue raised by the U.S. Trustee. This matter is going forward.

7. Emergency Motion of the Plan Debtors for an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code Authorizing the Plan Debtors to (A) Pay the Work Fees of Potential Exit Financing Lenders and (B) Provide Deposits to Potential Exit Financing Lenders [Docket No. 257; Filed 9/3/09]

Objection Deadline: September 14, 2009 at 12:00 noon

Related Documents:

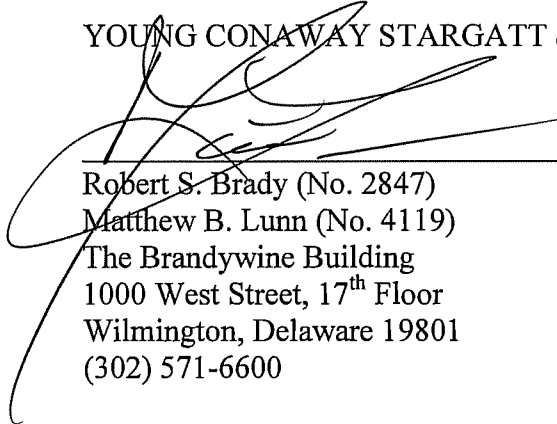
- a) Plan Debtors' Motion Pursuant to Del. Bankr. L.R. 9006-1(e) for an Order Shortening the Time for Notice of the Hearing to Consider Emergency Motion of the Plan Debtors for an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code Authorizing the Plan Debtors to (A) Pay the Work Fees of Potential Exit Financing Lenders and (B) Provide Deposits to Potential Exit Financing Lenders [Docket No. 258; Filed 9/3/09]

Responses Filed: None as of the filing of this agenda

Status: This matter is going forward.

Dated: Wilmington, Delaware  
September 11, 2009

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