

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11
: :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
: :
Debtors. : Jointly Administered
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 16, 2009 AT 4:30 P.M.**

**SINCE NO MATTERS ARE GOING FORWARD
THIS HEARING HAS BEEN CANCELLED BY THE COURT**

CONTINUED MATTER

1. Notice of (I) Approval of Disclosure Statement, (II) Deadline for Voting on Plan, (III) Hearing to Consider Confirmation of Plan, and (IV) Deadline for Filing Objections to Confirmation of Plan [D.I. 262; 9/4/09]

Objection Deadline: October 6, 2009 at 4:00 p.m.

Related Documents:

- a) Order (I) Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Manner of Solicitation Packages, (B) Approving Form and Manner of the Notice of Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; (IV) Approving Rights Offering Procedures, Entry Into and Performance Under Backstop Stock Purchase Agreement, and Authorizing Payment of Fees and Expenses in Connection Therewith; and (V) Granting Related Relief [D.I. 242; 9/1/09]

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

² Amended items appear in bold.

- b) Amended Order (I) Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Manner of Solicitation Packages, (B) Approving Form and Manner of the Notice of Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; (IV) Approving Rights Offering Procedures, Entry Into and Performance Under Backstop Stock Purchase Agreement, and Authorizing Payment of Fees and Expenses in Connection Therewith; and (V) Granting Related Relief [D.I. 254; 9/2/09]
- c) First Amended Joint Chapter 11 Plan for RathGibson, Inc. and Greenville Tube Company [D.I. 260; 9/4/09]
- d) Disclosure Statement for First Amended Joint Chapter 11 Plan for RathGibson, Inc. and Greenville Tube Company [D.I. 261; 9/4/09]
- e) Notice of Filing Solicitation Materials [D.I. 263; 9/4/09]

Responses Filed:

- f) Preliminary Objection of Plainfield Direct Inc., EOS Management LP and AEA Mezzanine Partners LP to Joint Chapter 11 Plan for RathGibson, Inc. and Greenville Tube Company [D.I. 266; 9/8/09]
- g) Protective Objection of Salem Tube, Inc. to Debtors' Amended Joint Chapter 11 Plan of Reorganization [D.I. 319; 10/6/09]
- h) United States Trustee's Objection to the First Amended Joint Chapter 11 Plan for RathGibson, Inc. and Greenville Tube Company [D.I. 320; 10/6/09]

Additional Pleadings:

- i) **Notice of Adjourned Hearing Regarding the First Amended Joint Chapter 11 Plan for RathGibson, Inc. and Greenville Tube Company [D.I. 339; 10/16/09]**

Status: This matter has been continued to a date and time to be determined.

UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION

2. Application of the Debtors for an Order (I) Authorizing the Employment and Retention of AccuVal Associates, Incorporated as Appraisers for the Debtors and (II) Granting the Request for a Limited Waiver of the Requirements of Local Rule 2016-2 [D.I. 300; 9/24/09]

Objection Deadline: October 9, 2009 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection [D.I. 331; 10/14/09]

Responses Filed: None.

Status: A Certificate of No Objection has been filed. No hearing is necessary.

UNCONTESTED MATTER GOING FORWARD

3. Motion of Dawn Fuller-Varano for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 [D.I. 298; 9/24/09]

Objection Deadline: October 9, 2009 at 4:00 p.m.

Related Documents:

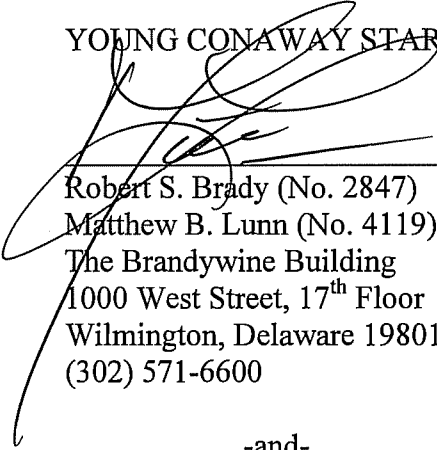
- a) **Certification of Counsel Regarding Motion of Dawn Fuller-Varano for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 [D.I. 338; 10/15/09]**

Responses Filed: None.

Status: The Debtors have filed a Certification of Counsel regarding an agreed form of order. No hearing is necessary.

Dated: Wilmington, Delaware
October 16, 2009

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