

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----X
In re : Chapter 11
 :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
 :
 :
Debtors. : Jointly Administered
-----X

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 5, 2009 AT 9:00 A.M.**

**** THE HEARING IS CANCELLED AS NO MATTERS ARE GOING FORWARD ****

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

1. Debtors' Motion to Extend the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027 [D.I. 329; 10/9/09]

Objection Deadline: October 30, 2009 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection [D.I. 370; 11/3/09]
- b) **Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027 [D.I. 376; 11/4/09]**

Objections/Responses Received: None.

Status: An order has been entered by the Court. No hearing is necessary.

2. Debtors' Motion for Order Extending the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code [D.I. 335; 10/14/09]

Objection Deadline: October 30, 2009 at 4:00 p.m.

Related Documents:

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

² **Amended items appear in bold**

- a) Certificate of No Objection [D.I. 371; 11/3/09]
- b) **Order Extending Debtors' Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code [D.I. 375; 11/4/09]**

Objections/Responses Received: None.

Status: An order has been entered by the court. No hearing is necessary.

UNCONTESTED MATTERS GOING FORWARD

- 3. Debtors' First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 324; 10/7/09]

Objection Deadline: October 30, 2009 at 4:00 p.m.

Related Documents:

- a) Debtors' Certification of Counsel Regarding Revised Order with Respect to Debtors' First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 372; 11/3/09]

Objections/Responses Received:

- b) Informal response from ThyssenKrupp VDM USA, Inc.

Status: The Court has advised that an order with respect to this matter will be entered. No hearing is necessary.

- 4. Debtors' Second Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 325; 10/7/09]

Objection Deadline: October 30, 2009 at 4:00 p.m.

Related Documents: None.

Responses Filed:

- a) GE Capital Franchise Finance Corporation's Response to the Debtors' Second Omnibus Claim Objection [D.I. 367; 10/30/09]
- b) Informal response from Harley Kaplan.


Additional Pleadings:

- c) **Certification of Counsel Regarding Revised Order with Respect to Debtors' Second Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 374; 11/3/09]**
- d) **Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 378; 11/4/09]**

Status: With respect to Item (a) this matter is adjourned by agreement of the parties to the next omnibus hearing on December 4, 2009 at 10:00 a.m. **The Court has entered an order.**

Dated: Wilmington, Delaware
November 4, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Robert S. Brady (No. 2847)
Matthew B. Lunn (No. 4119)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, Delaware 19801
(302) 571-6600

-and-

WILLKIE FARR & GALLAGHER LLP
Paul V. Shalhoub
Robin Spigel
787 Seventh Avenue
New York, New York 10019
(212) 728-8000

Co-Counsel for the Debtors and Debtors in Possession