

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11
: :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
: :
Debtors. : Jointly Administered
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 10, 2009 AT 1:00 P.M.**

**** SINCE NO MATTERS ARE GOING FORWARD
THE HEARING HAS BEEN CANCELLED BY THE COURT ****

ADJOURNED MATTER

1. Debtors' Second Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 325; 10/7/09]

Objection Deadline: October 30, 2009 at 4:00 p.m.

Related Documents: None.

Responses Filed:

- a) GE Capital Franchise Finance Corporation's Response to the Debtors' Second Omnibus Claim Objection [D.I. 367; 10/30/09]

Status: This matter has been continued to the next omnibus hearing on January 28, 2010.

UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION

2. Debtors' Motion for Order Extending Its Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereto Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 393; 11/9/09]

Objection Deadline: November 30, 2009 at 4:00 p.m.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

² Amended items appear in bold.

Related Documents:

- a) Certificate of No Objection [D.I. 440; 12/4/09]
- b) **Order Extending Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereto Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 442; 12/9/09]**

Responses Filed: None.

Status: An order has been entered by the Court. No hearing is necessary.

FEE APPLICATIONS

3. Interim Fee Requests. Please refer to Exhibit 1, attached.

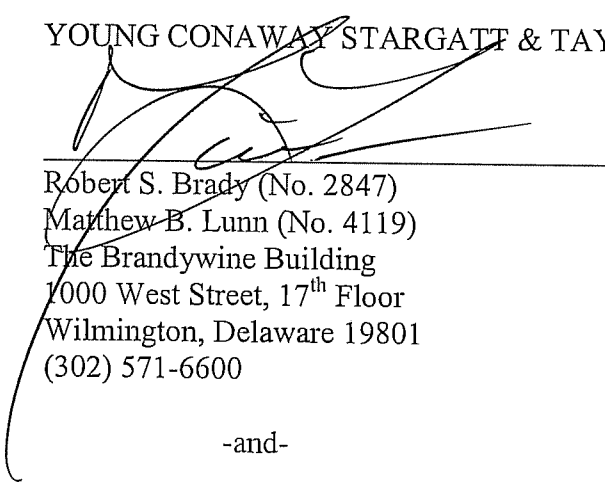
Objection Deadline: December 10, 2009 at the hearing.

Objections Filed: None.

Status: The Debtors will submit an order under Certification of Counsel approving the applications. No hearing is necessary.

Dated: Wilmington, Delaware
December 10, 2009

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