

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11  
: :  
RathGibson, Inc., et al.,<sup>1</sup> : Case No. 09-12452 (CSS)  
: :  
Debtors. : Jointly Administered  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 28, 2010 AT 10:00 A.M.**

**ADJOURNED MATTER**

1. Debtors' Second Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 325; 10/7/09]

Objection Deadline: October 30, 2009 at 4:00 p.m.

Related Documents: None.

Responses Filed:

- a) GE Capital Franchise Finance Corporation's Response to the Debtors' Second Omnibus Claim Objection [D.I. 367; 10/30/09]

Status: This matter has been adjourned to the next omnibus hearing on February 25, 2010 at 10:00 a.m.

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION**

2. Debtors' Motion to Further Extend the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027 [D.I. 462; 12/22/09]

Objection Deadline: January 5, 2010 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection [D.I. 492; 1/19/10]

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

- b) Order Further Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027 [D.I. 494; 1/20/10]

Responses Filed: None.

Status: An order has been entered by the Court. No hearing is necessary.

- 3. Debtors' Third Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 470; 12/29/09]

Objection Deadline: January 21, 2010 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection [D.I. 501; 1/25/10]

Responses Filed: None.

Status: A Certificate of No Objection has been filed. No hearing is necessary.

#### **CONTESTED MATTER**

- 4. Debtors' Fourth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 471; 12/29/09]

Objection Deadline: January 21, 2010 at 4:00 p.m.

Related Documents: None.

Responses Filed:

- a) F.E. Dunkel Co. Response to Fourth Omnibus Objection [D.I. 495; 1/20/10]
- b) Informal Response Received from Praxair Distribution Inc.

Status: With respect to items (a) and (b), this matter has been adjourned to the next omnibus hearing on February 25, 2010 at 10:00 a.m. The remainder of this matter will be going forward.

#### **ADVERSARY PROCEEDING NO. 09-52808**

- 5. Pretrial Conference – *RathGibson, Inc. v. Oceaneering International, Ltd.*

Deadline to File Answer: Extended to January 19, 2010

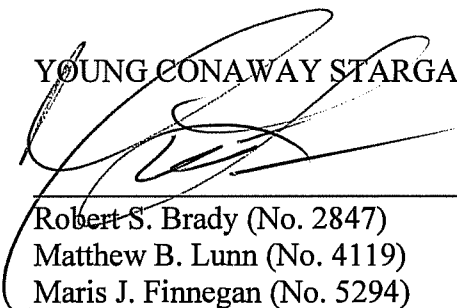
Related Documents:

- a) Complaint [D.I. 1: 11/19/09]
- b) Summons and Notice of Pretrial Conference [D.I. 3; 11/20/09]
- c) Answer to Complaint [D.I. 4; 1/19/10]
- d) Corporate Disclosure Statement [D.I. 5; 1/19/10]

Status: This matter will be going forward as a pretrial conference.

Dated: Wilmington, Delaware  
January 26, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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