

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: Chapter 11

RathGibson, Inc., et al. Case No. 09-12452 (CSS)

(Jointly Administered)

Debtors.
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**SECOND QUARTERLY APPLICATION OF HURON CONSULTING GROUP
REQUESTING APPROVAL AND ALLOWANCE OF FEES FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISORS
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEMBER 1, 2009 THROUGH JANUARY 31, 2010**

Name of Applicant: HURON CONSULTING GROUP

Authorized to Provide
Professionals Services to: Official Committee of Unsecured Creditors

Effective Date of Retention: September 11, 2009 nunc pro tunc to July 23, 2009

Period for which compensation
and reimbursement is sought: November 1, 2009 Through January 31, 2010

Amount of Compensation Sought
as actual, reasonable
and necessary: \$ 91,625.00¹

¹ Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "Compensation Procedures Order"), the Applicant hereby requests approval and allowance of compensation for professional services rendered and reimbursement of expenses incurred and sought during the fourth, fifth, and sixth interim periods for November 1, 2009 through and including January 31, 2010 (the "Second Interim Fee Request Period"). Pursuant to the Compensation Procedures Order, the Debtors were authorized to pay certain professionals, including the Applicant, 80% of fees and 100% of expenses incurred on a monthly basis. During the Second Interim Fee Request Period, Applicant incurred \$91,625.00 for professional fees and \$12.48 for expenses and sought 80% and 100% of such sums, respectively. As of the date of this Interim Application, Applicant is owed \$35,933.00 in fees and \$12.48 in expenses representing: (a) 20% of fees incurred during the fourth and fifth interim periods of November 1, 2009 through and including December 31, 2009; and (b) 100% of fees and expenses incurred during the sixth interim period of January 1, 2010 through and including January 31, 2010. If Applicant is paid on all of its prior monthly applications pursuant to the Compensation Procedures Order, it will be owed a total holdback of \$18,325.00.

Amount of Expense Reimbursement
 Sought as actual, reasonable
 and necessary: \$ 12.48

This is an: X interim _____ final application.

Fee Application, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Certification of No-Objection Filing Date, Docket No.	Amount of Fees Paid (80%)	Amount of Expenses Paid	Holdback Amount (20%)
Fourth (November 1, 2009 - November 30, 2009) December 15, 2009 Docket #457	\$60,232.50	\$0.00	January 6, 2010 Docket #476	\$48,186.00	\$0.00	\$12,046.50
Fifth (December 1, 2009 - December 31, 2009) January 15, 2010 Docket #487	\$9,382.50	\$0.00	February 9, 2010 Docket #529	\$7,506.00	\$0.00	\$1,876.50
Sixth (January 1, 2010 - January 31, 2010) February 16, 2010 Docket #536	\$22,010.00	\$12.48	Pending	\$0.00	\$0.00	\$4,402.00
TOTAL(s):	\$91,625.00	\$12.48		\$55,692.00	\$0.00	\$18,325.00

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Dated: New York, New York
February 22, 2010

HURON CONSULTING GROUP

By: 

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*Financial Advisors for the
Official Committee of Unsecured Creditors*

CERTIFICATE OF SERVICE

I, John H. Schanne, II, hereby certify that on the 23rd day of February, 2010, I caused the foregoing **Second Quarterly Application of Huron Consulting Group Requesting Approval and Allowance of Fees for Services Rendered and Reimbursement of Expenses as Financial Advisors for the Official Committee of Unsecured Creditors for the Period from November 1, 2009 through January 31, 2010** to be served upon the parties listed on the attached service list by first-class mail, postage prepaid.

/s/ John H. Schanne, II
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