

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11  
 :  
RathGibson, Inc., et al.,<sup>1</sup> : Case No. 09-12452 (CSS)  
 :  
 :  
Debtors. : Jointly Administered  
 :  
 :  
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**NOTICE OF RESCHEDULED HEARING DATE**

TO: (A) THE U.S. TRUSTEE; (B) COUNSEL FOR THE CREDITORS' COMMITTEE; (C) COUNSEL TO THE AGENT FOR THE PREPETITION SECURED LENDERS; (D) COUNSEL TO THE AD HOC SENIOR NOTEHOLDERS COMMITTEE AND DIP LENDERS (E) THOSE PARTIES TO THE PENDING CLAIMS OBJECTIONS; AND (F) THOSE PARTIES THAT HAVE REQUESTED NOTICE PURSUANT TO BANKRUPTCY RULE 2002.

**PLEASE TAKE NOTICE** that the hearing in the above-captioned cases previously scheduled for **April 9, 2010 at 2:00 p.m. (ET)** has been rescheduled for **April 7, 2010 at 3:00 p.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE** that the following pleadings will now be heard on April 7, 2010:

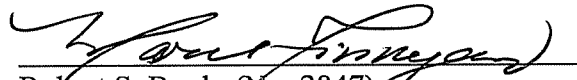
- **Debtors' Second Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 325]**
- **Debtors' Fifth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 555]**
- **Debtors' Motion for Order: (I)(A) Approving Disclosure Statement; (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan; and (C) Establishing Deadline and Procedures for Filing Objection to Plan and Sale; and (II) Granting Related Relief [D.I. 572]**

<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

- **Debtors' Motion for Order Approving and Authorizing: (A) Amendment to Postpetition Debtor in Possession Financing Facility; and (B) Payment of Amendment, Waiver and Extension Fee Related Thereto [D.I. 575]**
- **Motion of RathGibson, Inc. for Entry of Order Authorizing Debtors to Make Certain Payments Pursuant to Janesville Bonus Plan [D.I. 609]**
- **Debtors' Motion for Order Establishing Final Date to File Requests for Allowance of Administrative Expense Claims and Approving Form and Manner of Notice Thereof [D.I. 610]**
- **Second Interim Quarterly Fee Requests**

Dated: Wilmington, Delaware  
March 22, 2010

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