

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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 In re : Chapter 11
 :
 RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
 :
 Debtors. : Jointly Administered
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**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On July 13, 2009, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors, and their respective addresses, case numbers and federal tax identification numbers are as follows:

	DEBTOR (Other names used by the Debtors in the Last 8 Years)	ADDRESS	CASE NO	EID NO.
1	RathGibson, Inc. (Mid-South Control Line, Inc.) (Gibson Tube, Inc.) (Rath Manufacturing Co., Inc.)	2505 Foster Avenue Janesville, WI 53547	09-12452 (CSS)	22-3683283
2	Greenville Tube Company	501 South Montgomery Street Clarksville, AK 72830	09-12453 (CSS)	71-0942689
3	RG Tube Holdings LLC	475 Half Day Road, Suite 210 Lincolnshire, IL 60069	09-12454 (CSS)	26-0324080
4	RGCH Holdings Corp.	475 Half Day Road, Suite 210 Lincolnshire, IL 60069	09-12455 (CSS)	13-4319683

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. August 20, 2009 at 2:00 p.m. (ET), at J. Caleb Boggs Federal Building, 844 King Street, 2nd Floor, Room 2112, Wilmington, DE 19801.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later date.

NAME, ADDRESS AND TELEPHONE NUMBER OF CHAPTER 11 TRUSTEE. None to date.

COUNSEL FOR THE DEBTORS.

WILLKIE FARR & GALLAGHER LLP

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 Paul V. Shalhoub
 Robin Spigel
 787 Seventh Avenue
 New York, New York 10019
 (212) 728-8000

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 1000 West Street, 17th Floor
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 Wilmington, Delaware 19899-0391
 (302) 571-6600

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors’ executive headquarters’ address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents are available at www.deb.uscourts.gov.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize or liquidate its assets pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors at a later date.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of Claim forms also are available from the Court's web site at www.deb.uscourts.gov. **The Garden City Group, Inc.** is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. **The Garden City Group, Inc.** may be reached as follows:

The Garden City Group, Inc.
Claims & Noticing Agent for RathGibson, Inc.
P.O. Box 9396
Dublin, OH 43017-4296
(888) 282-1244
<http://www.rathrestructuring.com>

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in any chapter 11 plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court

Dated: July 21, 2009