

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
In re : Chapter 11
 :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
 :
Debtors. : Jointly Administered
 :
 : **Re: Docket Nos. 335, 375 & 518**
-----X

**CERTIFICATION OF COUNSEL REGARDING PROPOSED ORDER APPROVING
STIPULATION BY AND BETWEEN GREENVILLE TUBE COMPANY AND GTC OF
CLARKSVILLE, LLC FURTHER EXTENDING THE SECTION 365(d)(4) DEADLINE**

The undersigned counsel hereby certifies as follows:

1. Greenville Tube Company ("Tenant"), one of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), and GTC of Clarksville, LLC (f/k/a Greenville Tube, LLC (the "Landlord," and together with the Tenant and the remaining Debtors, the "Parties") are parties to a certain lease (the "Lease") of non-residential real property, pursuant to which the Landlord leases the premises located at 501 South Montgomery Street, Clarksville, Arkansas 72830 (the "Property") to the Tenant.

2. The original 120-day period (the "Assumption/Rejection Period") to assume or reject unexpired leases of nonresidential real property, including the Lease, was set to expire on November 10, 2009. On October 14, 2009, the Debtors filed the *Debtors' Motion for Order Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code* [Docket No. 335] (the "Extension Motion"), pursuant to which the Debtors sought a 90-day extension of the

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

Assumption/Rejection Period through and including February 8, 2010 (the “Deadline”). The Extension Motion was approved by Order dated November 3, 2009 [Docket No. 375].

3. By Order dated February 1, 2010 [Docket No. 518], the Court approved a stipulation between the Parties that consensually extended the Deadline through and including June 8, 2010 (the “Current Deadline”).

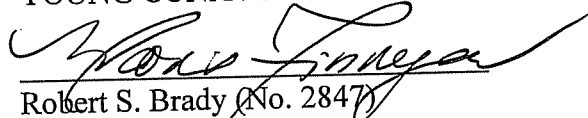
4. In order to avoid the implications of the automatic rejection of the Lease under section 365(d)(4) of the Bankruptcy Code after the expiration of the Current Deadline, the Debtors contacted the Landlord to obtain a consensual extension of the Current Deadline. As a result of those discussions, the Parties have entered into the *Stipulation By and Between Greenville Tube Company and GTC of Clarksville, LLC Further Extending the Section 365(d)(4) Deadline* (the “Stipulation”). The Stipulation consensually extends the Current Deadline through and including June 30, 2010. Attached hereto as Exhibit 1 is a proposed form of order approving the Stipulation (the “Proposed Order”). A copy of the Stipulation is attached to the Proposed Order as Exhibit A.

[Remainder of page intentionally left blank.]

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order approving the Stipulation at its earliest convenience without further notice or hearing.

Dated: Wilmington, Delaware
June 3, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Robert S. Brady (No. 2847)
Matthew B. Lunn (No. 4119)
Maris J. Finnegan (No. 5294)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, Delaware 19801
(302) 571-6600

-and-

WILLKIE FARR & GALLAGHER LLP

Paul V. Shalhoub
Robin Spigel
Andrew Sorkin
787 Seventh Avenue
New York, New York 10019
(212) 728-8000

Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT 1
Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
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**ORDER APPROVING STIPULATION BY AND BETWEEN GREENVILLE
TUBE COMPANY AND GTC OF CLARKSVILLE, LLC
FURTHER EXTENDING THE SECTION 365(d)(4) DEADLINE**

Upon consideration of the *Stipulation By and Between Greenville Tube Company and GTC of Clarksville, LLC Further Extending the Section 365(d)(4) Deadline* (the "Stipulation");² and after due deliberation and sufficient cause appearing therefor; it is hereby:

ORDERED that the Stipulation attached hereto as Exhibit A is APPROVED; and it is further

ORDERED that, in accordance with the Stipulation, the Current Deadline is extended through and including June 30, 2010, without prejudice to the Debtors' rights to request a further extension of such deadline, subject to Landlord's consent to any such further extension; and it is further

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Stipulation.

ORDERED that this Court shall retain jurisdiction over any and all matters arising from or related to the Stipulation and the implementation or interpretation of this Order.

Dated: Wilmington, Delaware
_____, 2010

THE CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Stipulation

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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STIPULATION BY AND BETWEEN
GREENVILLE TUBE COMPANY AND GTC OF CLARKSVILLE, LLC
FURTHER EXTENDING THE SECTION 365(d)(4) DEADLINE

Greenville Tube Company ("Tenant"), one of the above captioned debtors and debtors-in-possession (collectively, the "Debtors"), and GTC of Clarksville, LLC (*f/k/a* Greenville Tube, LLC and hereinafter "Landlord," and together with Tenant and the remaining Debtors, collectively, the "Parties"), pursuant to section 365(d)(4) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"), hereby stipulate (the "Stipulation") as follows:

RECITALS

WHEREAS on July 13, 2009 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

WHEREAS each Debtor is continuing to operate its business and manage its properties as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

WHEREAS, by order, dated May 21, 2010, the Bankruptcy Court confirmed the Modified Third Amended Joint Chapter 11 Plan for RathGibson, Inc., et al.

WHEREAS Tenant and Landlord are parties to a lease (the "Lease") of non-residential real property for the premises located at 501 South Montgomery Street, Clarksville, Arkansas 72830 (the "Property").

WHEREAS on October 14, 2009, the Debtors filed the *Debtors' Motion for Order Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code* (the "Extension Motion") [Docket No. 335], which sought to extend the deadline to assume or reject the Debtors' leases of non-residential real property under section 365(d)(4) (the "Rejection Deadline") for the additional 90 day period provided in section 365(d)(4)(B) of the Bankruptcy Code.

WHEREAS by Order dated November 3, 2009 [Docket No. 375], the Bankruptcy Court approved the Extension Motion and extended the Debtors' Rejection Deadline to February 8, 2010.

WHEREAS section 365(d)(4)(B)(ii) of the Bankruptcy Code provides that if the Bankruptcy Court grants an initial 90-day extension of the Rejection Deadline, the Bankruptcy Court may grant a subsequent extension only upon the prior written consent of the lessor.

WHEREAS by Order dated on February 1, 2010 [Docket No. 518], the Bankruptcy Court approved a stipulation by and between Tenant and Landlord further extending Tenant's Rejection Deadline with respect to the Lease to June 8, 2010 (the "Current Deadline").

WHEREAS the Landlord has agreed to extend the Current Deadline pursuant to the terms of this Stipulation.

NOW THEREFORE, the Parties hereby stipulate and agree, pursuant to section 365(d)(4) of the Bankruptcy Code, as follows:

1. Upon entry of an order approving the Stipulation, the Current Deadline shall be extended through and including June 30, 2010, without prejudice to the Debtors' rights to request a further extension of such deadline.

2. This Stipulation is intended by the Parties to be binding upon their successors, agents and assigns, including bankruptcy trustees and estate representatives and any parent, subsidiary and affiliated entity of each party.

3. This Stipulation may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute but one and the same document.

4. This Stipulation shall be governed by and construed in accordance with the internal laws of the State of Delaware without reference to its conflicts of laws rules, and the Parties hereto consent to the exclusive jurisdiction of the Bankruptcy Court for all matters concerning this Stipulation to the fullest extent that the Bankruptcy Court has jurisdiction under 28 U.S.C. §1334.

5. This Stipulation is subject to Bankruptcy Court approval.

6. The Bankruptcy Court shall retain jurisdiction to interpret, enforce, and resolve any disputes arising under or related to this Stipulation. Any motion or application brought before the Bankruptcy Court to resolve any dispute arising under or related to this Stipulation shall be brought on proper notice in accordance with the relevant Bankruptcy Rules and the Local Rules of the Bankruptcy Court.

7. This Stipulation shall constitute the entire agreement between the parties with respect to the subject matter hereof and shall supersede any previous negotiations, commitments, writings, orders or judgments with respect to such subject matter and no provision of this Stipulation may be changed except by a written instrument executed by the parties hereto.

8. The person who executes this Stipulation by or on behalf of each respective party represents and warrants that he or she has been duly authorized and empowered to execute and deliver this Stipulation on behalf of such party


9. It is acknowledged that each party has participated in and jointly consented to the drafting of this Stipulation and that any claimed ambiguity shall not be construed for or against either party on account of such drafting.

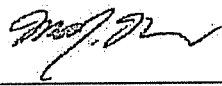
AGREED AND ACCEPTED

Dated: June 3, 2010

GREENVILLE TUBE COMPANY

GTC of CLARKSVILLE, LLC

By:  _____

By:  _____

Name: Jon Smith

Name: Matthew J. Klaben

Its: Chief Financial Officer

Its: Vice President, General Counsel and Secretary