

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
: :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
: :
Debtors. : Jointly Administered
: :
: **Objection Deadline: July 12, 2010 at 4:00 p.m. (ET)**
: **Hearing Date: Not Applicable**
: :
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NOTICE OF SATISFACTION OF CLAIMS

The above-captioned debtors and debtors in possession (the “Debtors”) hereby file this notice (the “Notice”) identifying claims filed against the Debtors which have been satisfied in full (the “Satisfied Claims”) in accordance with the Bankruptcy Code, applicable rules, or an order of this Court. A list of the Satisfied Claims is attached hereto as Exhibit A. The Debtors respectfully represent as follows:

BACKGROUND

1. On July 13, 2009 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors are continuing in the possession of their respective properties and the management of their respective businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors’ executive headquarters’ address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

2. On July 22, 2009, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Creditors’ Committee”). As of the date hereof, no request has been made for the appointment of a trustee or examiner.

3. By order dated May 21, 2010 [Docket No. 773], the Bankruptcy Court confirmed the Modified Third Amended Joint Chapter 11 Plan for RathGibson, Inc., et al., dated May 19, 2010 [Docket No. 756].

BAR DATE AND PROOFS OF CLAIM

4. On July 14, 2009, this Court entered an order [Docket No. 56] appointing The Garden City Group, Inc. (“GCG”) as claims and noticing agent in these chapter 11 cases. GCG is authorized to maintain (i) all proofs of claim filed against the Debtors and (ii) an official claims register by docketing all proofs of claim in a claims database containing, inter alia, information regarding the name and address of each claimant, the date the proof of claim was received by GCG, the claim number assigned to the proof of claim, and the asserted amount and classification of the claim.

5. On July 14, 2009, this Court also entered an order (the “Bar Date Order”) pursuant to which September 2, 2009 at 4:00 p.m. (ET) (the “General Bar Date”) was established as the final deadline for filing proofs of claim against the Debtors’ estates on account of claims arising, or deemed to have arisen pursuant to section 501(d) of the Bankruptcy Code, prior to the Petition Date and approving the form and manner of notice of the General Bar Date. The Court also established January 11, 2010 at 4:00 p.m. (ET) (the “Government Bar Date,” and together with the General Bar Date, the “Bar Dates”) as the final date and time for any governmental unit to file proofs of claims against the Debtors’ estates on account of claims (whether secured, unsecured priority or unsecured non-priority) that arose prior to or on the Petition Date.

6. Pursuant to the Bar Date Order, actual notice of the Bar Dates was sent to (i) all known entities holding potential prepetition claims and their counsel (if known); (ii) all parties that have requested notice in these cases; (iii) all equity security holders; (iv) the United States Trustee; (v) the Securities and Exchange Commission; and (vi) all taxing authorities for the jurisdictions in which the Debtors do business. In addition, notice of the Bar Dates was published in the national edition of The New York Times on August 10, 2009. Affidavits of service and publication confirming such actual and publication notice of the Bar Date have been filed with this Court [Docket Nos. 128 and 197].

CLAIMS SATISFIED AFTER THE PETITION DATE

7. The Debtors have reviewed their books and records and have determined that the Satisfied Claims listed on Exhibit A have been satisfied in full by payments made after the Petition Date, and that no further payments or distributions are required on account of such claims. Accordingly, the Debtors intend to designate the Satisfied Claims on their claims and distribution registers as having been previously satisfied.

8. Out of an abundance of caution, however, the Debtors have determined it appropriate to serve this notice on all parties to the Satisfied Claims, so that such parties are provided an opportunity to assert that their Satisfied Claims have not been fully satisfied by the Debtors.

9. By this Notice, the Debtors request that any party disputing that a particular Satisfied Claim has been fully satisfied by the Debtors file a written response (a “Response”) with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and serve such Response on the undersigned counsel to the Debtors as well as Otterbourg, Steindler, Houston & Rosen, P.C., 230 Park Avenue, New York, New York 10169 (Attn: Jenette A. Barrow-Bosshart, Esq. and Jessica M. Ward, Esq.) on or before **July 12, 2010**

at 4:00 p.m. (Prevailing Eastern Time). If a Response is timely filed and served as provided herein, the Debtors will negotiate with the applicable claimant to resolve such Response. In the event that the parties are unable to resolve a Response consensually, the Debtors will schedule a hearing before the Bankruptcy Court to determine the appropriate treatment of the applicable Satisfied Claim(s).

RESERVATION OF RIGHTS

10. Nothing contained herein is intended or should be construed as an admission of the validity of any claim against the Debtors, a waiver of the Debtors' rights to dispute any claim, or an approval or assumption of any agreement, contract or lease under section 365 of the Bankruptcy Code. The Debtors reserve their rights to file additional objections to any claims in these cases, including, without limitation, objections as to the amounts asserted by the Satisfied Claims, or any other claims (filed or not) against the Debtors.

[Remainder of page intentionally left blank]

Dated: Wilmington, Delaware
June 11, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Michael S. Neiburg _____

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-and-

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*Co-Counsel for the Debtors and
Debtors in Possession*

EXHIBIT A
SATISFIED CLAIMS

**IN RE RATHGIBSON, ET AL. CASE NO. 09-12452 (CSS)
CLAIMS TO BE EXPUNGED AS SATISFIED**

Name and Address of Claimant	Claim No.	Filed Date	Case No.	Amount of Claim	Comments
Wayzata Opportunities Fund II, LP c/o Jayme T. Goldstein, Esq. Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038	153	08/31/2009	09-12455	\$53,026,376.38	This claim has been satisfied pursuant to the Final DIP Order [Docket No. 159]
Wayzata Opportunities Fund II, LP c/o Jayme T. Goldstein, Esq. Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038	154	08/31/2009	09-12452	\$53,026,376.38	This claim has been satisfied pursuant to the Final DIP Order [Docket No. 159]
Wayzata Opportunities Fund II, LP c/o Jayme T. Goldstein, Esq. Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038	155	08/31/2009	09-12453	\$53,026,376.38	This claim has been satisfied pursuant to the Final DIP Order [Docket No. 159]