

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X	:	Chapter 11
In re	:	
	:	
RathGibson, Inc., <u>et al.</u> , ¹	:	Case No. 09-12452 (CSS)
	:	
Debtors.	:	Jointly Administered
	:	
-----X		

CERTIFICATION OF COUNSEL REGARDING ORDER, PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 1005, 2002(m) AND 2002(n), AUTHORIZING CHANGING THE CAPTION OF THE DEBTORS' CASES

On May 21, 2010, the Court entered an order [Docket No. 773] (the “Confirmation Order”) confirming the *Third Amended Joint Chapter 11 Plan for RathGibson, Inc., et al.* filed by the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”).

Pursuant to paragraph 66 of the Confirmation Order, the Debtors are authorized without further Court order to change the name of each Debtor to a name that does not include “RathGibson, “Greenville Tube,” “Mid-South,” the names of the Debtors, and derivations thereof (collectively, the “Purchased Names”).

In accordance with paragraph 66 of the Confirmation Order, the Debtors have caused their names to be changed as follows:

- RathGibson, Inc. has changed its name to RG Liquidation, Inc.
- RGCH Holdings Corp. has changed its name to RG Liquidation II, Inc.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc., f/k/a Greenville Tube Company (2689); (ii) RG Liquidation, Inc., f/k/a RathGibson, Inc. (3283); (iii) RG Liquidation IV, LLC, f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc., f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors’ assets, the Debtors’ executive headquarters’ address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator’s address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

- Greenville Tube Company has changed its name to RG Liquidation III, Inc.
- RG Tube Holdings LLC has changed its name to RG Liquidation IV, LLC

The Debtors respectfully request that the Court enter the order (the “Proposed Order”), attached hereto as Exhibit A, pursuant to section 105(a) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 1005, 2002(m) and 2002(n) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (i) changing the caption of the Debtors’ cases as set forth in the Proposed Order to reflect these name changes, and (ii) authorizing the Clerk of the United States Bankruptcy Court for the District of Delaware and other parties in interest to take whatever actions that are necessary to update the ECF filing system and their respective records to reflect the Debtors’ name changes.

[Remainder of page intentionally left blank].

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order, attached hereto as Exhibit A, without further notice or hearing at the Court's earliest convenience.

Dated: Wilmington, Delaware
June 11, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
In re : Chapter 11
: :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
: :
Debtors. : Jointly Administered
: :
: Re: Docket Nos. 773 & ____
-----X

**ORDER, PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND
BANKRUPTCY RULES 1005, 2002(m) AND 2002(n), AUTHORIZING
CHANGING THE CAPTION OF THE DEBTORS' CASES**

Upon the certification of counsel (the "Certification of Counsel") dated June 11, 2010 by the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") requesting entry of an order, pursuant to section 105(a) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 1005, 2002(m) and 2002(n) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing the changing of the caption of the Debtors' cases; and in accordance with the Confirmation Order [Docket No. 773] entered on May 21, 2010; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and it appearing that the relief requested is in the best interests of the Debtors, their estates, creditors and other parties-in-interest; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tube Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); (iii) RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors' assets, the Debtors' executive headquarters' address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator's address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

ORDERED, ADJUDGED, AND DECREED that:

1. The caption of the Debtors' cases shall be modified to reflect the name changes of the Debtors as follows:

- a. RathGibson, Inc. has changed its name to RG Liquidation, Inc.;
- b. RGCH Holdings Corp. has changed its name to RG Liquidation II, Inc.;
- c. Greenville Tube Company has changed its name to RG Liquidation III, Inc.; and
- d. RG Tube Holdings LLC has changed its name to RG Liquidation IV, LLC.

2. The caption of the Debtors' cases shall be modified to read as follows:

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----X
In re : Chapter 11
: :
RG Liquidation, Inc. f/k/a RathGibson, : Case No. 09-12452 (CSS)
Inc, et al.,¹ : :
: :
Debtors. : Jointly Administered
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¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tube Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); (iii) RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors' assets, the Debtors' executive headquarters' address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator's address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

3. The Clerk of the United States Bankruptcy Court for the District of Delaware is authorized to take whatever actions that are necessary to update the ECF filing system and its records to reflect the Debtors' name changes, including a docket entry that states substantially as follows:

“An order has been entered in this case directing that the caption of the case be changed, in accordance with the corporate name changes of: RathGibson, Inc. to RG Liquidation, Inc., RGCH Holdings Corp. to RG Liquidation II, Inc., Greenville Tube Company to RG Liquidation III, Inc., and RG Tube Holdings LLC to RG Liquidation IV, LLC.”

4. This Court shall retain jurisdiction with respect to any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: Wilmington, Delaware
June _____, 2010

THE HONORABLE CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE