

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

-----X		
In re:	:	Chapter 11
	:	
RG Liquidation, Inc. f/k/a RathGibson, Inc., et al. <sup>1</sup>	:	Case No. 09-12452 (CSS)
	:	(Jointly Administered)
Debtors.	:	<b>Hearing Date: TBD</b>
	:	<b>Objection Deadline: July 6, 2010 at 4:00 p.m.</b>
	:	<b>Related Docket Nos. 633, 705, 738</b>
-----X		

**NOTICE OF THIRD QUARTERLY FEE APPLICATION REQUEST  
OF HURON CONSULTING GROUP AS FINANCIAL ADVISORS FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Name of Applicant: Huron Consulting Group

Authorized to provide professional services to: The Official Committee of Unsecured Creditors

Date of retention: September 11, 2009 *nunc pro tunc* to July 23, 2009

Period for which compensation and reimbursement is sought: February 1, 2010 through April 30, 2010

Fee App./ Period Covered/ Filing Date/ Docket No.	Fees Requested	Expenses Requested	Cert. of No Obj Filed/ Docket No.	80% Fees	100% Expenses	Amount of Holdback Owed to Applicant
7 <sup>th</sup> Interim Application (2/1/10 – 2/28/10) Filed: 4/2/10 Docket No. 633	\$76,232.50	\$0.00	Filed: 4/26/10 Docket No. 696	\$60,986.00	\$0.00	\$15,246.50
8 <sup>th</sup> Interim Application (3/1/10 – 3/31/10) Filed: 4/27/10 Docket No. 705	\$60,787.50	\$0.00	Filed: 5/20/2010 Docket No. 768	\$48,630.00	\$0.00	\$12,157.50

<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tub Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors' assets, the Debtors' executive headquarters' address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator's address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

9 <sup>th</sup> Interim Application (4/1/10 – 4/30/10) Filed 5/15/10 Docket No. 738	\$31,360.00	\$1.68	Filed: 6/9/2010 Docket No. 810	\$25,088.00	\$1.68	\$6,272.00
<b>TOTALS:</b>	<b>\$168,380.00</b>	<b>\$1.68</b>		<b>\$134,704.00</b>	<b>\$1.68</b>	<b>\$33,676.00</b>

Dated: June 15, 2010  
New York, New York

Huron Consulting Group




---

Richard D. Caruso  
Managing Director  
1120 Avenue of the Americas, 8<sup>th</sup> Floor  
New York, New York 10036-6700  
Telephone: (412) 298-8675  
Facsimile: (412) 785-1313

*Financial Advisors for the Official  
Committee of Unsecured Creditors*

**CERTIFICATE OF SERVICE**

I, Evelyn J. Meltzer, hereby certify that on the 15<sup>th</sup> day of June, 2010, I caused the foregoing **Notice of Third Quarterly Fee Application Request of Huron Consulting Group as Financial Advisors for the Official Committee of Unsecured Creditors** to be served upon the parties listed on the attached service list by first-class mail, postage prepaid.

/s/ Evelyn J. Meltzer  
Evelyn J. Meltzer (DE No. 4581)

William M. Silverman, Esq.  
Jessica M. Ward, Esq.  
Scott L. Hazan, Esq.  
Otterbourg Steindler Houston & Rosen PC  
230 Park Ave  
29th Floor  
New York, NY 10169

Internal Revenue Service  
Insolvency Section  
11601 Roosevelt Blvd  
P.O. Box 21126  
Mail Drop N781  
Philadelphia, PA 19114

Kurt F Gwynne, Esq.  
Kathleen A. Murphy, Esq.  
Reed Smith LLP  
1201 Market St Ste 1500  
Wilmington, DE 19801

Daniel J. DeFranceschi, Esq.  
Lee E. Kaufman, Esq.  
Richards Layton & Finger PA  
One Rodney Square  
920 N King St  
Wilmington, DE 19801

Mark Schonfeld, Regional Director  
Securities & Exchange Commission  
New York Regional Office  
233 Broadway  
New York, NY 10279

Paul V. Shalhoub, Esq.  
Robin Spigel, Esq.  
Willkie Farr & Gallagher LLP  
787 Seventh Ave  
New York, NY 10019-6099

Robert S Brady, Esq.  
Matthew B. Lunn, Esq.  
Kara Hammond Coyle, Esq.  
Young Conaway Stargatt & Taylor LLP  
1000 West St 17th Fl  
Wilmington, DE 19801

Ellen W. Slight, Esq.  
US Attorneys Office  
1007 N Orange St Ste 700  
PO Box 2046  
Wilmington, DE 19899-2046

Jane Leamy, Esq.  
Office of the United States Trustee  
844 King St Ste 2207  
Lockbox 35  
Wilmington, DE 19899-0035

Michael B. Mukasey, Esq.  
Department of Justice - U.S. Attorney General  
Commercial Litigation Branch  
950 Pennsylvania Ave., N.W.  
Washington, DC 20530-0001

Brian W. Bisignani, Esq.  
Post & Schell, P.C.  
17 N. 2nd St  
12th Flr.  
Harrisburg, PA 17101

Heather M. Forrest, Esq.  
Jackson Walker LLP  
901 Main St  
Ste 6000  
Dallas, TX 75202

Andrew K. Glenn, Esq.  
Jeffrey R. Gleit, Esq.  
Daniel N. Ziman, Esq.  
Kasowitz Benson Torres & Friedman LLP  
1633 Broadway  
New York, NY 10019

Kristopher M. Hansen, Esq.  
Scott Welkis, Esq.  
Jayme T. Goldstein, Esq.  
Stroock & Stroock & Lavan LLP  
180 Maiden Lane  
New York, NY 10038

Richard M. Kremen, Esq.  
Jodie E. Buchman, Esq.  
DLA Piper LLP (US)  
Marbury Building  
6225 Smith Avenue  
Baltimore, MD 21209

Kathleen M. Miller, Esq.  
Smith Katzenstein & Furlow LLP  
800 Delaware Avenue  
P.O. Box 410  
Wilmington, DE 19899

Tara E. Nauful, Esq.  
Haynsworth Sinkler Boyd P.A.  
P.O. Box 11889  
Columbia, SC 29211-1889

Jay R. Schifferli, Esq.  
Kelley Drye & Warren LLP  
Washington Harbour, Suite 400  
3050 K Street  
Washington, DC 20007

Secretary of State  
Franchise Tax  
Division of Corporation  
P.O. Box 7040  
Dover, DE 19903

David L. Finger  
Finger Slanina & Liebesman LLC  
One Commerce Center  
1201 N. Orange St., 7th Flr  
Wilmington, DE 19801

Russell R. Johnson III  
Law Firm of Russell R. Johnson III PLC  
2258 Wheatland Drive  
Manakin-Sabot, VA 23103

Bruce J. Ruzinsky, Esq.  
D.Elaine Conway, Esq.  
Jackson Walker LLP  
1401 McKinney  
Ste 1400  
Houston, TX 77010

Jon M. Smith  
Chief Financial Officer  
RathGibson Inc.  
475 Half Day Road, Ste 210  
Lincolnshire, IL 60069

Kathleen A. Murphy, Esq.  
Reed Smith LLP  
1201 N. Market Street  
Suite 1500  
Wilmington, DE 19801

Ann E. Pille, Esq.  
Reed Smith LLP  
10 South Wacker Drive  
40th Floor  
Chicago, IL 60606

Gavan F. McDaniel, Esq.  
Bifferato Gentilotti LLC  
800 N. King Street  
Plaza Level  
Wilmington, DE 19801