

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
: :
RG Liquidation, Inc. f/k/a RathGibson, Inc., : Case No. 09-12452 (CSS)
et al.¹ : :
: : (Jointly Administered)
: :
: :
Debtors. : **Hearing Date: TBD**
: **Objection Deadline: July 6, 2010 at 4:00 p.m.**
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NOTICE OF FILING APPLICATION

Huron Consulting Group, financial advisors for the Official Committee of Unsecured Creditors (hereinafter referred to as “Applicant”) has filed its **Tenth Interim Application of Huron Consulting Group as Financial Advisors for the Official Committee of Unsecured Creditors for Allowance Of Interim Compensation and For Interim Reimbursement of Expenses Incurred for the Period May 1, 2010 through May 31, 2010** (the “Application”).

Applicant, in its Application, seeks an award of compensation in the amount of \$26,157.50 for professional services rendered and reimbursement of expenses actually and necessarily incurred in the amount of \$823.54 during the period May 1, 2010 through May 31, 2010.

Copies of the Application can be obtained from the Applicant or from the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware, (302) 252-2900 (the “Bankruptcy Court”).

All objections and other responses (collectively, “Objections”) to the Application must be: (i) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 6, 2010 at 4:00 p.m. (ET) (the “Objection Deadline”)** and (ii) served so as to be actually received no later than the Objection Deadline by the following entities:

Debtors
RathGibson, Inc.
475 Half Day Road
Suite 210
Lincolnshire, IL 60069
Attn: Jon M. Smith

Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019-6099
Attn: Robin Spigel, Esq.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tub Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors’ assets, the Debtors’ executive headquarters’ address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator’s address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

Young Conaway Stargatt & Taylor, LLP
The Brandywine Building
1000 West Street
17th Floor
Wilmington, DE 19801
Attn: Mattherw B. Lunn, Esq.

Office of the United States Trustee
844 King Street
Room 2313
Wilmington, DE 19801
Attn: Jane Leamy, Esq.

Otterbourg, Steindler, Houston & Rosen, P.C.
230 Park Avenue,
New York, NY 10169
Attn: William M. Silverman, Esq.
Jenette Barrow-Bosshart, Esq.

Pepper Hamilton LLP
Hercules Plaza, Suite 5100
1313 N. Market Street, P.O. Box 1709
Wilmington, DE 19899-1709
Attn: Henry J. Jaffe, Esq.

A HEARING ON THE APPLICATION WILL BE SCHEDULED at the Court's convenience before the Honorable Christopher S. Sontchi, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 15, 2010
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer
David B. Stratton (DE No. 960)
Henry J. Jaffe (DE No. 2987)
Evelyn J. Meltzer (DE No. 4581)
John H. Schanne, II (DE No. 5260)
Hercules Plaza, Suite 5100
1313 Market Street
P.O. Box 1709
Wilmington, DE 19899-1709
Telephone: (302) 777-6500
Facsimile: (302) 421-8390

-and-

OTTERBOURG, STEINDLER, HOUSTON
& ROSEN, P.C.

William M. Silverman, Esq.
Jenette A. Barrow-Bosshart, Esq.
Jessica M. Ward, Esq.
Scott L. Hazan, Esq.
230 Park Avenue
New York, New York 10169
Telephone: (212) 661-9100
Facsimile: (212) 682-6104
*Counsel for the Official Committee of
Unsecured Creditor*

CERTIFICATE OF SERVICE

I, Evelyn J. Meltzer, hereby certify that on the 15th day of June, 2010, I caused the foregoing **Notice of Filing Application** to be served upon the parties listed on the attached service list by first-class mail, postage prepaid.

/s/ Evelyn J. Meltzer _____
Evelyn J. Meltzer (DE No. 4581)

William M. Silverman, Esq.
Jessica M. Ward, Esq.
Scott L. Hazan, Esq.
Otterbourg Steindler Houston & Rosen PC
230 Park Ave
29th Floor
New York, NY 10169

Internal Revenue Service
Insolvency Section
11601 Roosevelt Blvd
P.O. Box 21126
Mail Drop N781
Philadelphia, PA 19114

Kurt F Gwynne, Esq.
Kathleen A. Murphy, Esq.
Reed Smith LLP
1201 Market St Ste 1500
Wilmington, DE 19801

Daniel J. DeFranceschi, Esq.
Lee E. Kaufman, Esq.
Richards Layton & Finger PA
One Rodney Square
920 N King St
Wilmington, DE 19801

Mark Schonfeld, Regional Director
Securities & Exchange Commission
New York Regional Office
233 Broadway
New York, NY 10279

Paul V. Shalhoub, Esq.
Robin Spigel, Esq.
Willkie Farr & Gallagher LLP
787 Seventh Ave
New York, NY 10019-6099

Robert S Brady, Esq.
Matthew B. Lunn, Esq.
Kara Hammond Coyle, Esq.
Young Conaway Stargatt & Taylor LLP
1000 West St 17th Fl
Wilmington, DE 19801

Ellen W. Slights, Esq.
US Attorneys Office
1007 N Orange St Ste 700
PO Box 2046
Wilmington, DE 19899-2046

Jane Leamy, Esq.
Office of the United States Trustee
844 King St Ste 2207
Lockbox 35
Wilmington, DE 19899-0035

Michael B. Mukasey, Esq.
Department of Justice - U.S. Attorney General
Commercial Litigation Branch
950 Pennsylvania Ave., N.W.
Washington, DC 20530-0001

Brian W. Bisignani, Esq.
Post & Schell, P.C.
17 N. 2nd St
12th Flr.
Harrisburg, PA 17101

Heather M. Forrest, Esq.
Jackson Walker LLP
901 Main St
Ste 6000
Dallas, TX 75202

Andrew K. Glenn, Esq.
Jeffrey R. Gleit, Esq.
Daniel N. Ziman, Esq.
Kasowitz Benson Torres & Friedman LLP
1633 Broadway
New York, NY 10019

Kristopher M. Hansen, Esq.
Scott Welkis, Esq.
Jayme T. Goldstein, Esq.
Stroock & Stroock & Lavan LLP
180 Maiden Lane
New York, NY 10038

Richard M. Kremen, Esq.
Jodie E. Buchman, Esq.
DLA Piper LLP (US)
Marbury Building
6225 Smith Avenue
Baltimore, MD 21209

Kathleen M. Miller, Esq.
Smith Katzenstein & Furlow LLP
800 Delaware Avenue
P.O. Box 410
Wilmington, DE 19899

Tara E. Naful, Esq.
Haynsworth Sinkler Boyd P.A.
P.O. Box 11889
Columbia, SC 29211-1889

Jay R. Schifferli, Esq.
Kelley Drye & Warren LLP
Washington Harbour, Suite 400
3050 K Street
Washington, DC 20007

Secretary of State
Franchise Tax
Division of Corporation
P.O. Box 7040
Dover, DE 19903

David L. Finger
Finger Slanina & Liebesman LLC
One Commerce Center
1201 N. Orange St., 7th Flr
Wilmington, DE 19801

Russell R. Johnson III
Law Firm of Russell R. Johnson III PLC
2258 Wheatland Drive
Manakin-Sabot, VA 23103

Bruce J. Ruzinsky, Esq.
D.Elaine Conway, Esq.
Jackson Walker LLP
1401 McKinney
Ste 1400
Houston, TX 77010

Jon M. Smith
Chief Financial Officer
RathGibson Inc.
475 Half Day Road, Ste 210
Lincolnshire, IL 60069

Kathleen A. Murphy, Esq.
Reed Smith LLP
1201 N. Market Street
Suite 1500
Wilmington, DE 19801

Ann E. Pille, Esq.
Reed Smith LLP
10 South Wacker Drive
40th Floor
Chicago, IL 60606

Gavan F. McDaniel, Esq.
Bifferato Gentilotti LLC
800 N. King Street
Plaza Level
Wilmington, DE 19801