

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
RG Liquidation, Inc. f/k/a RathGibson, Inc., : Case No. 09-12452 (CSS)
et al.¹ : :
: (Jointly Administered)
: :
Debtors. : **Hearing Date: TBD**
: **Objection Deadline: July 6, 2010 at 4:00 p.m.**
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NOTICE OF FILING APPLICATION

Pepper Hamilton LLP, Delaware counsel to the Official Committee of Unsecured Creditors (hereinafter referred to as “Applicant”) has filed its **Seventh Interim Application of Pepper Hamilton LLP for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 through May 31, 2010 as Delaware Counsel to the Official Committee of Unsecured Creditors** (the “Application”).

Applicant, in its Application, seeks an award of compensation in the amount of \$7,498.50 for professional services rendered and reimbursement of expenses actually and necessarily incurred in the amount of \$448.70 during the period May 1, 2010 through May 31, 2010.

Copies of the Application can be obtained from the Applicant or from the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware, (302) 252-2900 (the “Bankruptcy Court”).

All objections and other responses (collectively, “Objections”) to the Application must be: (i) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 6, 2010 at 4:00 p.m. (ET) (the “Objection Deadline”)** and (ii) served so as to be actually received no later than the Objection Deadline by the following entities:

Debtors
RathGibson, Inc.
475 Half Day Road
Suite 210
Lincolnshire, IL 60069
Attn: Jon M. Smith

Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019-6099
Attn: Robin Spigel, Esq.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tub Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors’ assets, the Debtors’ executive headquarters’ address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator’s address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

Young Conaway Stargatt & Taylor, LLP
The Brandywine Building
1000 West Street
17th Floor
Wilmington, DE 19801
Attn: Mattherw B. Lunn, Esq.

Office of the United States Trustee
844 King Street
Room 2313
Wilmington, Delaware 19801
Attn: Jane Leamy, Esq.

Otterbourg, Steindler, Houston & Rosen, P.C.
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Attn: William M. Silverman, Esq.
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Pepper Hamilton LLP
Hercules Plaza, Suite 5100
1313 N. Market Street, P.O. Box 1709
Wilmington, Delaware 19899-1709
Attn: Henry J. Jaffe, Esq.

A HEARING ON THE APPLICATION WILL BE SCHEDULED at the Court's convenience before the Honorable Christopher S. Sontchi, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 15, 2010
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer
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*Counsel for the Official Committee of
Unsecured Creditor*

CERTIFICATE OF SERVICE

I, Evelyn J. Meltzer, hereby certify that on the 15th day of June, 2010, I caused the foregoing **Notice of Filing Application** to be served upon the parties listed on the attached service list by first-class mail, postage prepaid.

/s/ Evelyn J. Meltzer
Evelyn J. Meltzer (DE No. 4581)

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