

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
RG Liquidation, Inc. f/k/a RathGibson, Inc., <u>et al.</u> ¹	:	Case No. 09-12452 (CSS)
	:	
	:	(Jointly Administered)
	:	
Debtors.	:	Hearing Date: TBD
	:	Objection Deadline: July 6, 2010 at 4:00 p.m.
	:	Related Docket Nos. 593, 681, 740

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**NOTICE OF THIRD QUARTERLY FEE APPLICATION OF OTTERBOURG,
STEINDLER, HOUSTON & ROSEN, P.C. REQUESTING APPROVAL AND
ALLOWANCE OF FEES FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS**

Name of Applicant:	Otterbourg, Steindler, Houston & Rosen, P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of retention:	July 22, 2009
Period for which compensation and reimbursement is sought:	February 1, 2010 through April 30, 2010

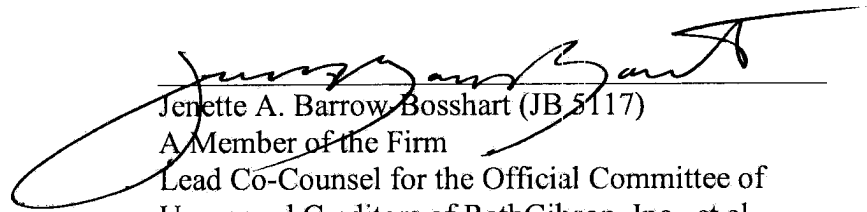
Fee App./ Period Covered/ Filing Date/ Docket No.	Fees Requested	Expenses Requested	Cert. of No Obj Filed/ Docket No.	80% Fees	100% Expenses	Amount of Holdback Owed to Applicant
7 th Interim Application (2/1/10 – 2/28/10) Filed: 3/15/10 Docket No. 593	\$99,528.00	\$318.30	Filed: 4/7/10 Docket No. 654	\$79,622.40	\$318.30	\$19,905.60

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tub Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors' assets, the Debtors' executive headquarters' address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator's address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

8 th Interim Application (3/1/10 – 3/31/10) Filed: 4/15/10 Docket No. 681	\$106,504.50	\$1,510.05	Filed: 5/10/2010 Docket No. 727	\$85,203.60	\$1,510.05	\$21,300.90
9 th Interim Application (4/1/10 – 4/30/10) Filed 5/15/10 Docket No. 740	\$62,303.00	\$966.56	Filed: 6/9/2010 Docket No. 811	\$49,842.40	\$966.56	\$12,460.60
TOTALS:	\$268,335.50	\$2,794.91		\$214,668.40	\$2,794.91	\$53,667.10

Dated: June 15, 2010
New York, New York

Otterbourg, Steindler, Houston & Rosen, P.C.



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*Co-Counsel for the Official Committee of
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CERTIFICATE OF SERVICE

I, Evelyn J. Meltzer, hereby certify that on the 15th day of June, 2010, I caused the foregoing **Notice of Third Quarterly Fee Application of Otterbourg, Steindler, Houston & Rosen, P.C. Requesting Approval and Allowance of Fees for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors** to be served upon the parties listed on the attached service list by first-class mail, postage prepaid.

/s/ Evelyn J. Meltzer _____
Evelyn J. Meltzer (DE No. 4581)

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