

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

RG Liquidation, Inc., et al.  
f/k/a RathGibson, Inc., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 09-12452 (CSS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JULY 9, 2010 AT 10:00 A.M. (EASTERN TIME)**

**THERE ARE NO MATTERS GOING FORWARD,  
THE HEARING HAS BEEN CANCELLED BY THE COURT.**

Dated: July 7, 2010  
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ Michael J. Custer

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Henry J. Jaffe (DE No. 2987)  
Evelyn J. Meltzer (DE No. 4581)  
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-and-

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tube Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); (iii) RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors' assets, the Debtors' executive headquarters' address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator's address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

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**CERTIFICATE OF SERVICE**

I, Michael J. Custer, hereby certify that on the 7<sup>th</sup> day of July, 2010, I caused the foregoing **Notice of Agenda of Matters Scheduled for Hearing on July 9, 2010 at 10:00 a.m. (Eastern Time)** to be served upon the parties on the attached service list by facsimile.

/s/ Michael J. Custer  
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