

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re: : Chapter 11  
: :  
RG Liquidation, Inc. f/k/a RathGibson, Inc., : Case No. 09-12452 (CSS)  
et al.<sup>1</sup> : :  
: (Jointly Administered)  
: :  
Debtors. : **Related Docket No. 836**  
: :  
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**CERTIFICATE OF NO OBJECTION REGARDING TENTH INTERIM APPLICATION  
OF OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C. FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES AS LEAD CO-COUNSEL FOR  
THE OFFICIAL COMMITTEE OF UNSECURED REIMBURSEMENT OF ALL  
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD  
MAY 1, 2010 THROUGH MAY 31, 2010**

The undersigned hereby certifies that she has received no formal or informal objection or response to the **Tenth Interim Application of Otterbourg, Steindler, Houston & Rosen, P.C. for Services Rendered and Reimbursement of Expenses as Lead Co-Counsel for the Official Committee of Unsecured Reimbursement of All Actual and Necessary Expense Incurred for the Period May 1, 2010 through May 31, 2010 (Docket No. 836)** (the “Application”) filed by the undersigned on June 18, 2010. The undersigned further certifies that she has reviewed the docket in these cases and that no objection or response to the Application appears thereon. The notice to the Application set an objection deadline of July 9, 2010 at 4:00 p.m. (Eastern) (the “Objection Deadline”) for receipt of Objections to the Application.

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tub Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors’ assets, the Debtors’ executive headquarters’ address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator’s address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated August 11, 2009 (the "Order"), the Debtors are authorized to pay Otterbourg, Steindler, Houston & Rosen, P.C. \$58,658.40 which represents (80%) of the fees, and \$712.90 which represents (100%) of the expenses requested in the Application upon the filing of this Certificate and without the need for entry of a Court order approving the Application.

Dated: July 20, 2010  
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer  
David M. Fournier (DE No. 2812)  
Henry J. Jaffe (DE No. 2987)  
Evelyn J. Meltzer (DE No. 4581)  
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-and-

OTTERBOURG, STEINDLER, HOUSTON &  
ROSEN, P.C.

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*Counsel for the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I, Evelyn J. Meltzer, hereby certify that on the 20th day of July, 2010, I caused the foregoing **Certificate of No Objection Regarding Tenth Application of Otterbourg, Steindler, Houston & Rosen, P.C. for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 through May 31, 2010 as Delaware Counsel to the Official Committee of Unsecured Creditors** to be served upon the following individuals by first-class mail, postage prepaid.

Debtors  
RathGibson, Inc.  
475 Half Day Road  
Suite 210  
Lincolnshire, IL 60069  
Attn: Jon M. Smith

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/s/ Evelyn J. Meltzer  
Evelyn J. Meltzer (DE No. 4581)