

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
In re: : Chapter 11  
: :  
RG Liquidation, Inc. f/k/a RathGibson, Inc., : Case No. 09-12452 (CSS)  
et al.<sup>1</sup> : :  
: (Jointly Administered)  
: :  
Debtors. : **Related Docket No. 825**  
: :  
-----X

**CERTIFICATE OF NO OBJECTION REGARDING SEVENTH  
INTERIM APPLICATION OF PEPPER HAMILTON LLP FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE  
PERIOD MAY 1, 2010 THROUGH MAY 31, 2010 AS DELAWARE COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

The undersigned hereby certifies that she has received no formal or informal objection or response to the **Seventh Interim Application of Pepper Hamilton LLP for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 through May 31, 2010 as Delaware Counsel to the Official Committee of Unsecured Creditors (Docket No. 825)** (the “Application”) filed by the undersigned on June 15, 2010. The undersigned further certifies that she has reviewed the docket in these cases and that no objection or response to the Application appears thereon. The notice to the Application set an objection deadline of July 6, 2010 at 4:00 p.m. (Eastern) (the “Objection Deadline”) for receipt of Objections to the Application.

---

<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tub Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors’ assets, the Debtors’ executive headquarters’ address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator’s address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated August 11, 2009 (the "Order"), the Debtors are authorized to pay Pepper Hamilton LLP \$5,998.80 which represents (80%) of the fees, and \$448.70 which represents (100%) of the expenses requested in the Application upon the filing of this Certificate and without the need for entry of a Court order approving the Application.

Dated: July 20, 2010  
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer  
David M. Fournier (DE No. 2812)  
Henry J. Jaffe (DE No. 2987)  
Evelyn J. Meltzer (DE No. 4581)  
John H. Schanne, II (DE No. 5260)  
Hercules Plaza, Suite 5100  
1313 Market Street  
P.O. Box 1709  
Wilmington, DE 19899-1709  
Telephone: (302) 777-6500  
Facsimile: (302) 421-8390

-and-

OTTERBOURG, STEINDLER, HOUSTON &  
ROSEN, P.C.

William M. Silverman, Esq.  
Jenette A. Barrow-Bosshart, Esq.  
Jessica M. Ward, Esq.  
Scott L. Hazan, Esq.  
230 Park Avenue  
New York, New York 10169  
Telephone: (212) 661-9100  
Facsimile: (212) 682-6104

*Counsel for the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I, Evelyn J. Meltzer, hereby certify that on the 20th day of July, 2010, I caused the foregoing **Certificate of No Objection Regarding Seventh Application of Pepper Hamilton LLP for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 through May 31, 2010 as Delaware Counsel to the Official Committee of Unsecured Creditors** to be served upon the following individuals by first-class mail, postage prepaid.

Debtors  
RathGibson, Inc.  
475 Half Day Road  
Suite 210  
Lincolnshire, IL 60069  
Attn: Jon M. Smith

Matthew B. Lunn, Esq.  
Young Conaway Stargatt & Taylor, LLP  
The Brandywine Building  
1000 West Street  
17<sup>th</sup> Floor  
Wilmington, DE 19801

Robin Spigel, Esq.  
Willkie Farr & Gallagher LLP  
787 Seventh Avenue  
New York, NY 10019

Jane Leamy, Esq.  
Office of the United States Trustee  
844 King Street, Room 2207  
Lockbox 35  
Wilmington, DE 19801

Jayme T. Goldstein, Esq.  
Kristopher Hansen, Esq.  
Matthew Schwartz, Esq.  
Stroock & Stroock & Lavan LLP  
180 Maiden Lane  
New York, NY 10038

/s/ Evelyn J. Meltzer  
Evelyn J. Meltzer (DE No. 4581)