

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re  RG Liquidation, Inc., <u>et al.</u> f/k/a RathGibson, Inc., <u>et al.</u> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 09-12452 (CSS)  Jointly Administered
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JULY 23, 2010 AT 2:00 P.M. (EASTERN TIME)**

**UNCONTESTED MATTER WITH A FILED CNO:**

1. Motion for Order Approving Stipulation Between the Debtors and the State of New Jersey Fixing and Allowing Administrative Expense Claim (Docket No. 843; filed June 24, 2010)

Objection/ Response Deadline: July 16, 2010 at 4:00 p.m. (ET)

Objections/ Responses Filed: None.

Related Document: Certificate of No Objection Regarding Motion for Order Approving Stipulation Between the Debtors and the State of New Jersey Fixing and Allowing Administrative Expense Claim (Docket No. 857; filed July 20, 2010)

Status: No hearing necessary. Counsel requests the proposed order submitted with the Certificate of No Objection be entered at the Court's convenience.

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tube Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); (iii) RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors' assets, the Debtors' executive headquarters' address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator's address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

Dated: July 21, 2010  
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer

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-and-

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