

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

RG Liquidation, Inc., et al.
f/k/a RathGibson, Inc., et al.,¹

Debtors.

Chapter 11

Case No. 09-12452 (CSS)

Jointly Administered

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 23, 2010 AT 2:00 P.M. (EASTERN TIME)**

THE HEARING HAS BEEN CANCELLED BY THE COURT

UNCONTESTED MATTER WITH A FILED CNO:

1. Motion for Order Approving Stipulation Between the Debtors and the State of New Jersey Fixing and Allowing Administrative Expense Claim (Docket No. 843; filed June 24, 2010)

Objection/ Response Deadline: July 16, 2010 at 4:00 p.m. (ET)

Objections/ Responses Filed: None.

Related Documents:

- a. Certificate of No Objection Regarding Motion for Order Approving Stipulation Between the Debtors and the State of New Jersey Fixing and Allowing Administrative Expense Claim (Docket No. 857; filed July 20, 2010)
- b. **Signed Order Approving Stipulation Between the Debtors and the State of New Jersey Fixing and Allowing Administrative Expense Claim (Docket No. 864; entered July 21, 2010)**

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) RG Liquidation III, Inc. f/k/a Greenville Tube Company (2689); (ii) RG Liquidation, Inc. f/k/a RathGibson, Inc. (3283); (iii) RG Liquidation IV, LLC f/k/a RG Tube Holdings LLC (4080); and (iv) RG Liquidation II, Inc. f/k/a RGCH Holdings Corp. (9683). Prior to the consummation of the sale of substantially all of the Debtors' assets, the Debtors' executive headquarters' address was 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069. The Plan Administrator's address is c/o Amper Politziner & Mattia LLP, 101 West Avenue, P.O. Box 458, Jenkintown, PA 19046.

Status: The Court has entered the proposed order.

Dated: July 22, 2010
Wilmington, Delaware

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer

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-and-

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