

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : **Chapter 11**
: :
RATHGIBSON, INC., et al.,¹ : **Case No. 09-12452 (CSS)**
: **Jointly Administered**
Debtors. : :
: :
: :
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**NOTICE OF DEADLINE OF MAY 14, 2010 AT 4:00 P.M.
(PREVAILING EASTERN TIME) TO FILE REQUESTS FOR
ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS**

PLEASE TAKE NOTICE THAT:

1. On July 13, 2009, (the “Petition Date”), the debtors and debtors in possession in the above-captioned cases (the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors and their addresses, case numbers and federal tax identification numbers are as follows:

Debtors	Address	Case No.	EID #
Greenville Tube Company	475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069	09-12453 (CSS)	71-0942689
RathGibson, Inc.	475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069	09-12452 (CSS)	22-3683283
RG Tube Holdings LLC	475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069	09-12454 (CSS)	26-0324080
RGCH Holdings Corp.	475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069	09-12455 (CSS)	13-4319683

2. The United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) has entered an order (the “Administrative Bar Date Order”) establishing **May 14, 2010 at 4:00 p.m. (prevailing Eastern Time) (the “Administrative Bar Date”)** as the final date to file requests for the allowance of administrative expense claims accruing from the Petition Date through and including February 28, 2010 (the “Administrative Period”).

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors’ executive headquarters’ address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

3. Pursuant to the terms of the Administrative Bar Date Order, and except as otherwise provided herein, each person and entity (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust or governmental unit) that holds or wishes to assert a claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtors' estates that: (a) may be entitled to administrative priority pursuant to section 503(b)(9)² of the Bankruptcy Code; (b) may have arisen, accrued or otherwise become due and payable during the Administrative Period; (c) may be allowable as administrative expense claim under section 503(b) of the Bankruptcy Code; and (d) may be entitled to first priority under section 507(a)(1) of the Bankruptcy Code (the "Administrative Expense Claims"), must file a request for the allowance of such Administrative Expense Claims with respect to each such Debtor, substantially in the form attached hereto as Exhibit 1 (each, an "Administrative Expense Claim Form"). Each original and executed Administrative Expense Claim Form must: (x) be written in the English language; (y) denominate the amount of the Administrative Expense Claim in the lawful currency of the United States as of the Administrative Bar Date; and (z) attach copies of any writings upon which the Administrative Expense Claim is based. All Administrative Expense Claim Forms must be originally executed and actually received on or before the Administrative Bar Date by The Garden City Group, Inc. ("GCG"), the Court-approved claims and noticing agent in these chapter 11 cases, at the following address:

If via regular mail:

The Garden City Group, Inc.
Attn: RGI Bankruptcy Administration
P.O. Box 9396
Dublin, Ohio 43017-4296

If via Overnight Courier or Hand Delivery:

The Garden City Group, Inc.
Attn: RGI Bankruptcy Administration
5151 Blazer Parkway, Suite A
Dublin, Ohio 43017

4. Administrative Expense Claim Forms shall be deemed timely filed only if **actually received** by GCG on or before the Administrative Bar Date. Therefore, the date of a postmark by the United States Postal Service, or the date of shipment by any other delivery service, shall **not** constitute the date on which the Administrative Expense Claim Form is deemed filed. Further, GCG shall **not** accept Administrative Expense Claim Forms sent by facsimile, telecopy, e-mail or other electronic submission.

² Under Bankruptcy Code section 503(b)(9) administrative expenses include "the value of goods received by the debtor within 20 days before the date of commencement of a [bankruptcy] case [] in which the goods have been sold to the debtor in the ordinary course of such debtor's business."

5. For purposes of the Administrative Bar Date Order and this Notice, the term “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.
6. Pursuant to the Administrative Bar Date Order, **the following claims are exempt from the Administrative Bar Date and no claim is required to be filed:**
- (a) Administrative Expense Claims of any professional retained and employed by the Debtors or the Committee, pursuant to sections 327, 328 or 1103 of the Bankruptcy Code, including any ordinary course of business professionals retained pursuant to the Order of this Court approving the employment of ordinary course business professionals, for compensation, indemnification or reimbursement of costs and expenses relating to professional services performed and expenses incurred on and after the Petition Date;
 - (b) Any Administrative Expense Claims that have been previously paid by the Debtors in the ordinary course of business or otherwise, that have otherwise been satisfied or that can no longer be asserted;
 - (c) Any trade accounts payable claim that was incurred after the Petition Date in the ordinary and usual course of normal day-to-day operations of the Debtors’ business consistent with past practice;³
 - (d) Any current non-trade operating claim incurred in the ordinary course of business after the Petition Date;⁴
 - (e) Any Administrative Expense Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Expense Claim is solely for outstanding wages, commissions, accrued benefits, or reimbursement of business expenses;

³ For the avoidance of doubt, “trade accounts payable claims” do not include any claims related to or arising from litigation against the Debtors, litigation-related claims, severance claims, or rejection or termination of an agreement with the Debtors.

⁴ For the avoidance of doubt, “current non-trade operating claims” do not include any claims arising under or relating to (i) any “employee benefit plans” (as defined in Section 3(3) of ERISA), including all employee benefit plans which are “pension plans” (as defined in Section 3(2) of ERISA) and any other written employee benefit arrangements or payroll practices and (ii) any written employment, termination, bonus, severance, change in control or other similar contracts or agreements, in each case to which any Debtor is a party, with respect to which any Debtor has any liability or obligation or which are maintained by any Debtor and to which any Debtor contributes or is obligated to contribute with respect to current or former directors, officers, consultants and employees of any Debtor).

- (f) Any Administrative Expense Claims of a current officer and/or director of the Debtors who assert claims for indemnification and/or contribution arising as a result of such officers' or directors' postpetition services to the Debtors;
 - (g) Any (i) Ad Hoc Senior Noteholders Committee Fee Claim; (ii) Senior Notes Indenture Trustee Claim; (iii) RGCH PIK Notes Agent Claim; and (iv) Ad Hoc RGCH PIK Noteholders Committee Fee Claim; (i) - (iv), each as defined in the Plan;
 - (h) Any claim that has been allowed by stipulation and/or order of the Court, or proof of which already has been filed with the Court in accordance with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules; and
 - (i) Fees payable to the U.S. Trustee pursuant to 28 U.S.C. § 1930.
7. **Any entity that has already properly filed a Prepetition Claim against one or more of the Debtors with either GCG, the Court-appointed claims agent in these cases, or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware asserting amounts owed for claims that arose prior to July 13, 2009 does not need to re-file such Prepetition Claim with the Bankruptcy Court.**
8. **Any holder of an Administrative Expense Claim against the Debtors (an "Administrative Expense Claimant") who is required, but fails, to file an Administrative Expense Claim Form in accordance with the Administrative Bar Date Order on or before the Administrative Bar Date (*i.e.*, May 14, 2010 at 4:00 p.m. (prevailing Eastern Time): (a) shall be forever barred, estopped and enjoined from asserting such Administrative Expense Claim against the Debtors (or filing a request for the allowance thereof), and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Administrative Expense Claim; and (b) such Administrative Expense Claimant shall not be permitted to participate in any distribution in the Debtors' chapter 11 cases on account of such Administrative Expense Claim or to receive further notices regarding such Administrative Expense Claim.**
9. You should not file an Administrative Expense Claim Form if you do not have an Administrative Expense Claim against any of the Debtors. The fact that you have received this Notice does not necessarily mean that you have an Administrative Expense Claim or that either the Debtors or the Bankruptcy Court believes that you have an Administrative Expense Claim.
10. A copy of the Administrative Bar Date Order is available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, a copy of the Administrative Bar Date Order may be obtained: (i) on the Bankruptcy Court's website (<http://www.deb.uscourts.gov>) by

following the directions for accessing the ECF system on such website; or (ii) at www.rathrestructuring.com.

11. Questions concerning the contents of this Notice should be directed to GCG at (888) 282-1244 between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday. **Please note that GCG's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a request for allowance of an Administrative Expense Claim.**

Dated: April 7, 2010
Wilmington, Delaware

BY ORDER OF THE HONORABLE CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE

WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019
(212) 728-8000

YOUNG CONAWAY STARGATT & TAYLOR, LLP
1000 West Street, 17th Floor
Wilmington, Delaware 19801
(302) 571-6600

Co-Counsel for the Debtors and Debtors in Possession

Exhibit 1

Administrative Expense Claim Form

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----X
In re : Chapter 11
 :
RathGibson, Inc., et al.,⁵ : Case No. 09-12452 (CSS)
 : Jointly Administered
Debtors. :
 :
 :
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 :
-----X

ADMINISTRATIVE EXPENSE CLAIM FORM

**THIS FORM IS TO BE SOLELY USED FOR CLAIMS INCURRED DURING OR ARISING
ON OR AFTER JULY 13, 2009 THROUGH AND INCLUDING FEBRUARY 28, 2010**

1. Name of Claimant: _____

2. Nature and description of the claim incurred during or arising on or after on July 13, 2009 through and including February 28, 2010:

3. Date(s) claim arose: _____

4. Amount of claim: _____

5. Documentation supporting the claim is attached hereto as Exhibit A.

Date: _____, 2010

Signature: _____

Name: _____

Address: _____

Phone: _____

Facsimile: _____

Email: _____

⁵ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.