

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

----- X  
In re: : Chapter 11  
: :  
RathGibson, Inc., et al.,<sup>1</sup> : Case No. 09-12452 (CSS)  
: :  
Debtors. : Jointly Administered  
: :  
: Ref. Docket No. 107, 217  
----- X

**NOTICE OF AMENDMENT TO THE SCHEDULES OF ASSETS  
AND LIABILITIES OF GREENVILLE TUBE COMPANY, CASE NO. 09-12453 (CSS)**

PLEASE TAKE NOTICE that pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 1009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), Greenville Tube Company (“Greenville”) hereby amends its Schedules of Assets and Liabilities (the “Schedules”) as set forth herein.

PLEASE TAKE FURTHER NOTICE that annexed hereto as Exhibit 1 is an amendment (the “Schedule F Amendment”) to Schedule F of the Schedules. The Schedule F Amendment amends and supercedes the previously filed Schedule F of Greenville.

PLEASE TAKE FURTHER NOTICE that annexed hereto as Exhibit 2 is the *Declaration Concerning Amendment to the Schedules of Assets and Liabilities of Greenville Tube Company*.

PLEASE TAKE FURTHER NOTICE that pursuant to Local Rule 1009-2 and in accordance with the *Order Pursuant to Bankruptcy Rule 3003(c)(3) ad Local Rule 2002-1(e)*

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<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors in these chapter 11 cases follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors’ executive headquarters’ address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

*Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof* [D.I. 53], creditors whose claims have been modified by the Schedule F Amendment (the “Affected Claimants”) shall have twenty (20) days from the date of this notice to file a proof of claim (the “Supplemental Bar Date”). Any Affected Claimant that is required to file a proof of claim, but fails to do so by the Bar Date shall not be treated as a creditor with respect to such claim for the purposes of voting on and distribution under any chapter 11 plan proposed and/or confirmed in Greenville’s chapter 11 case. Along with a Notice of Schedule F Amendment, Affected Claimants will be provided with (i) a copy of the Bar Date Notice [D.I. 113] and (ii) a proof of claim form.

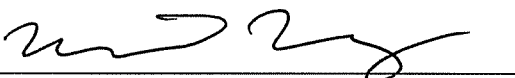
*Remainder of Page Left Blank By Intention*

**RESERVATION OF RIGHTS**

The Debtors reserve the right to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedule F Amendment as to nature, amount, liability, classification or otherwise. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: Wilmington, Delaware  
November 20, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Robert S. Brady (No. 2847)  
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-and-

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Robin Spigel  
787 Seventh Avenue  
New York, New York 10019  
(212) 728-8000

Co-Counsel for the Debtors and  
Debtors in Possession

**EXHIBIT 1**

**Schedule F Amendment**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. See Attached Exhibit F-1			Trade payables				\$ 106,672
ACCOUNT NO. Salem Tube, Inc. C/o Howard J. Wein, Esq. Buchanan Ingersoll & Rooney, PC 20th Fl One Oxford Centre Pittsburgh, PA 15219			Litigation claim	X	X	X	Unknown
ACCOUNT NO. Bank of New York as Indenture Trustee 101 Barclay St 8W New York, NY 10007  Attn: Corporate Trust Administration	X		\$208 million indenture, dated as of 2/ 7/06 representing 11.25% Senior Notes due 2/15/2014				209,200,000
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal							
(Total of this page)							\$ 209,306,672
Total							\$ 209,306,672

9 continuation sheets attached

(Use only on last page of the completed Schedule F)  
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Greenville Tube

Case No. 09-12453 (CSS)

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	C O D E B T O R	H W J C					
ACCOUNT NO.							
A & L TUBULAR SPECIALTIES 5124 ERIE STREET NEW CASTLE, PA 16102			TRADE PAYABLES				0.00
ACCOUNT NO.							
ABF FREIGHT SYSTEM, INC P.O. BOX 1462 RUSSELVILLE, AR 72811-1462			TRADE PAYABLES				0.00
ACCOUNT NO.							
ADEQ ATTN: BUSINESS OFFICE 5301 NORTHSHORE DR. NORTH LITTLE ROCK, AR 72118			TRADE PAYABLES				0.00

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

C R E D I T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
ADP, INC. P.O. BOX 90001006 LOUISVILLE, KY 40290-1006		TRADE PAYABLES				0.00
ACCOUNT NO.						
AIR TOOL SERVICE CO. 2388 HICKEY MTN. LOOP P.O. BOX 288 LONDON, AR 72847		TRADE PAYABLES				1,225.00
ACCOUNT NO.						
AIRGAS MIDSOUTH, INC. P.O. BOX 676015 DALLAS, TX 75267-6015		TRADE PAYABLES				1,780.40
ACCOUNT NO.						
ANDERSON'S GAS AND PROPANE 1600 CLIFTY HIGHWAY HINDSVILLE, AR 72738		TRADE PAYABLES				151.00
ACCOUNT NO.						
ARKANSAS WESTERN GAS CO. P.O. BOX 22152 TULSA, OK 74121-2152		TRADE PAYABLES				3,743.82
ACCOUNT NO.						
AT&T P.O. BOX 78522 PHOENIX, AZ 85062-8522		TRADE PAYABLES				465.00

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

C R E D I T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F , S O S T A T E.	C O N T I N G E N T	U N D I S P U T E D	A M O U N T O F C L A I M
ACCOUNT NO.					
BADDLEY CHEMICALS, INC. P.O. BOX 14683 BATON ROUGE, LA 70898		TRADE PAYABLES			431.00
ACCOUNT NO.					
CENTRAL ARKANSAS TOOL SUPPLY, INC. 5099 HEBER SPRINGS ROAD WEST QUITMAN, AR 72131		TRADE PAYABLES			215.65
ACCOUNT NO.					
CENTURY TEL P.O. BOX 4300 CAROL STREAM, IL 60197-4300		TRADE PAYABLES			46.00
ACCOUNT NO.					
CLARKSVILLE LIGHT AND WATER CO. P.O. BOX 1807 CLARKSVILLE, AR 72830-1807		TRADE PAYABLES			80,083.07
ACCOUNT NO.					
COLD SHOT CHILLERS 14020 INTERDRIVE WEST HOUSTON, TX 77302		TRADE PAYABLES			144.00
ACCOUNT NO.					
DAVIDSON METALS P.O. BOX 18594 ATLANTA, GA 31126		TRADE PAYABLES			0.00

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

C R E D I T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.						
EAGLE METAL SALES, INC. P.O. BOX 156 S100W35750 EAGLE, WI 53119		TRADE PAYABLES				1,602.00
ACCOUNT NO.						
ENVIRONMENTAL ENTERPRISE GROUP, INC. 220 N. KNOXVILLE RUSSELVILLE, AR 72801		TRADE PAYABLES				350.00
ACCOUNT NO.						
FEDEX FREIGHT P.O. BOX 660481 DALLAS, TX 75266-0481		TRADE PAYABLES				0.00
ACCOUNT NO.						
FEDEX NATIONAL LTL P.O. BOX 95001 LAKELAND, FL 33804-5001		TRADE PAYABLES				0.00
ACCOUNT NO.						
FROST OIL CO. P.O. BOX 5632 VAN BUREN, AR 72956-5632		TRADE PAYABLES				1,225.00
ACCOUNT NO.						
GE GOVERNMENT FINANCE INC P.O. BOX 640387 PITTSBURGH, PA 15264-0387		TRADE PAYABLES				2,900.29

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>GLEN CARBIDE INC. P.O. BOX 498 CARNEGIE, PA 15106-0498</b>			<b>TRADE PAYABLES</b>				<b>595.29</b>
ACCOUNT NO.							
<b>HUNTINGTON ALLOYS CORP. P.O. BOX 951754 DALLAS, TX 75395</b>			<b>TRADE PAYABLES</b>				<b>0.00</b>
ACCOUNT NO.							
<b>IMPERIAL P.O. BOX 150040 TULSA, OK 74115</b>			<b>TRADE PAYABLES</b>				<b>74.00</b>
ACCOUNT NO.							
<b>KEATHLEY-PATTERSONELEC.CO P.O. BOX 2259 SHAWNEE MISSION, KS 66201</b>			<b>TRADE PAYABLES</b>				<b>339.00</b>
ACCOUNT NO.							
<b>LIFT TRUCK SERVICE CENTER 7721 DISTRIBUTION DR. LITTLE ROCK, AR 72209</b>			<b>TRADE PAYABLES</b>				<b>90.00</b>
ACCOUNT NO.							
<b>MARK JEFFE 1745 LEWIS RD. S. WALES, NY 14139</b>			<b>TRADE PAYABLES</b>				<b>0.00</b>

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
MERCER TRANSPORTATION CO. P.O. BOX 644011 PITTSBURGH, PA 15264-4011							0.00
ACCOUNT NO.							
MIDDLETON HEAT & AIR P.O. BOX 506 BRYANT, AR 72089							1,136.00
ACCOUNT NO.							
MSC INDUSTRIAL SUPPLY CO., INC DEPT. CH 0075 PALATINE, IL 60055-0075							2,653.67
ACCOUNT NO.							
NEWTON ELECTRIC AND REFRIGERATION 1013 COLLEGE AVE. CLARKSVILLE, AR 72830							148.15
ACCOUNT NO.							
PITNEY BOWES, INC. P.O. BOX 85390 LOUISVILLE, KY 40285-5390							222.00
ACCOUNT NO.							
PLANE CARGO INC 753 PORT AMERICA PLACE, #102 GRAPEVINE, TX 76051							0.00

Debtor(s)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>PRAXAIR P.O. BOX 840193 DALLAS, TX 75284-0193</b>							<b>42.00</b>
ACCOUNT NO.							
<b>PROFORMA 105 N.BRISTOL STREET SUN PRARIE, WI 53590</b>							<b>285.00</b>
ACCOUNT NO.							
<b>REXEL SUMMERS DEPT. 2109 P.O. BOX 122109 DALLAS, TX 75312-2109</b>							<b>86.00</b>
ACCOUNT NO.							
<b>RID-A-PEST P.O. BOX 2213 BATESVILLE, AR 72503</b>							<b>215.00</b>
ACCOUNT NO.							
<b>SAIA MOTOR FRT. LINE, INC. P. O. BOX 730532 DALLAS, TX 75373-0532</b>							<b>0.00</b>
ACCOUNT NO.							
<b>SEMINOLE ENERGY SERVICES, LLC. DEPARTMENT 1886 TULSA, OK 74182</b>							<b>0.00</b>

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
<b>SHRED-IT ARKANSAS 7705 NORTH SHORE PLACE NORTH LITTLE ROCK, AR 72118</b>							<b>195.00</b>
ACCOUNT NO.							
<b>SONOCO/BAKER DIVISION 91218 COLLECTION CENTER DRIVE CHICAGO, IL 60693-1218</b>							<b>0.00</b>
ACCOUNT NO.							
<b>SUMITOMO CORP. OF AMERICA 91021 COLLECTIONS CENTER CHICAGO, IL 60693</b>							<b>0.00</b>
ACCOUNT NO.							
<b>TIMBER PRODUCTS INSPECTION P.O. BOX 919 CONYERS, GA 30012</b>							<b>544.00</b>
ACCOUNT NO.							
<b>UNIFIRST HOLDINGS, L.P. 2615 INDUSTRIAL PARK ROAD VAN BUREN, AR 72956</b>							<b>1,432.00</b>
ACCOUNT NO.							
<b>UNITED HOIST &amp; CRANE, INC P.O. BOX 903 NATCHEZ, MS 39121</b>							<b>2,992.00</b>

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		D A T E C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
UPS LOCK BOX 577 CAROL STREAM, IL 60132							603.00
ACCOUNT NO.							
WESTERN METAL SALES 1307 N. BREA BLVD., SUITE220 FULLERTON, CA 92835							0.00
ACCOUNT NO.							
WHIP'S TOOL & CUTTER GRINDING, INC. 3016 N. SHORT "L" ST. FT. SMITH, AR 72901							317.00
ACCOUNT NO.							
WOODARD'S RECYCLING CENTER P.O. BOX 8 CLARKSVILLE, AR 72830							341.00
ACCOUNT NO.							
YRC P.O. BOX 93151 CHICAGO, IL 60673							0.00
Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							106,672.34

**EXHIBIT 2**

**Declaration**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

----- X  
In re: : Chapter 11  
: :  
RathGibson, Inc., et al.,<sup>1</sup> : Case No. 09-12452 (CSS)  
: :  
Debtors. : Jointly Administered  
: :  
: :  
----- X

**DECLARATION CONCERNING AMENDMENT TO THE  
SCHEDULES OF ASSETS AND LIABILITIES GREENVILLE TUBE COMPANY**

I, Jon M. Smith, the Chief Financial Officer of Greenville Tube Company, declare under penalty of perjury that I have read the foregoing amendments to Schedule F to the Schedules of Assets and Liabilities of Greenville Tube Company and that it is true and correct to the best of my knowledge, information and belief.

This 20<sup>th</sup> day of November, 2009



\_\_\_\_\_  
Jon M. Smith, Chief Financial Officer  
Greenville Tube Company

<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors in these chapter 11 cases follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.