

**GLOBAL NOTES TO SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS OF
RATHGIBSON, INC., ET AL.**

RathGibson, Inc. and its affiliated debtors and debtors in possession, (each a “Debtor,” and collectively, the “Debtors”)¹ submit their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007. The Schedules and Statements prepared by the Debtors are unaudited and were prepared with data as near as possible to July 13, 2009 (the “Petition Date”). While the Debtors’ management has exercised reasonable best efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may exist. Accordingly, the Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate and expect that they will do so as information becomes available. These global notes (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to, and reviewed in connection with, any review of the Schedules and Statements.

The Debtors reserve the right to dispute, or to assert offset or defenses to, any claim reflected on the Schedules and/or Statements as to amount, liability or classification. The Debtors also reserve all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in their Schedules and Statements.

Any failure to designate a claim listed on the Debtors’ Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtors reserve the right to dispute, or to assert setoff rights, counterclaims or defenses to, any claim reflected on their Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of individual creditors for, among other things, goods, services or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights with respect to any such credits and allowances.

As it would be expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests, unless otherwise noted, the carrying value on the Debtors’ books (net book value), rather than the current market values, of the Debtors’ interests in property and of the Debtors’ liabilities, is reflected on the Debtors’ Schedules and Statements.

In reviewing and signing the Schedules and Statements, the Debtors’ Chief Financial Officer (the “CFO”) has necessarily relied upon the efforts, statements and representations of other personnel and professionals of the Debtors. The CFO has not (and could

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors’ executive headquarters’ address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

Basis of Presentation: The Schedules and Statements reflect the separate assets and liabilities of each individual Debtor, however, due to the consolidated nature of the Debtors' business operations by division, parties are encouraged to review each of the Schedules and Statements for the Debtors as liabilities or assets of a particular Debtor may be booked at another Debtor. The Schedules and Statements do not purport to represent financial statements prepared in accordance with U.S. Generally Accepted Accounting Principles. Unless otherwise noted, each asset is shown on the basis of the book value of the asset in the Debtors' accounting books and records, rather than the current market values of such interest in property.

Causes of Action: The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have, whether or not listed as assets in the Schedules and Statements, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Dates: Unless otherwise indicated, all asset and liability information is listed as of July 13, 2009.

Employee Claims Paid Pursuant to Court Order: Certain of the Schedules and Statements may list creditors and set forth the Debtors' estimate of the claims of creditors as of the Petition Date. The Bankruptcy Court entered a first day order (the "Employee Wage Order") granting the Debtors authority to pay prepetition and postpetition employee wages, salaries and certain other benefits and obligations. Pursuant to the Employee Wage Order, the Debtors believe that certain employee claims for wages and accrued vacation have either been satisfied, or are in the process of being satisfied. Accordingly, certain employee claims for wages, accrued vacation and certain other benefits have not been included in the Schedules and Statements.

Estimates: To close the books and records of the Debtors as of the Petition Date, management was required to make estimates and assumptions that affect the reported amounts of assets and liabilities.

Leases: The Debtors have not included in the Schedules and Statements future obligations under any leases.

Litigation: Certain litigation reflected as claims against a particular Debtor may relate to any of the other Debtors. The Debtors have made reasonable efforts to accurately record these actions in the Schedules and Statements of the Debtor that is the party to the action.

Property and Equipment: Except as otherwise indicated in these Global Notes, owned property and equipment is stated at net book value. Costs of major improvements that enhance the usefulness of the asset are capitalized and depreciated over the estimated useful life of the asset or the modifications, whichever is less. Depreciation and amortization expense for principal asset classifications are calculated on a straight-line basis to an estimated residual value.

Trade Accounts Receivable and Accounts Payable: Trade Accounts Receivable are presented gross, but without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights, or collateral held by the Debtors, unless otherwise stated. Likewise, Accounts Payable are shown without consideration for accounts receivable, open or terminated contracts, liquidated damages, setoff rights, or collateral that has been posted on behalf of the counterparty.

Valuation: It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, book values as of the Petition Date are reflected on the Schedules and Statements. For this reason, amounts ultimately realized will vary from book value, and such variance may be material. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule B:

Item 16. The Debtors have reported their accounts receivable with amounts that may be uncollectible. The Debtors, however, are unable to determine with complete certainty what will actually be collected, and therefore, amounts ultimately realized will vary from the amounts reflected in the Schedules and Statements, and such variance may be material.

Schedule D: Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. Certain of the Debtors’ agreements listed on Schedule G may be in the nature of conditional sales agreements or secured

financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D.

Holders of secured claims by virtue of holding setoff rights against the Debtors or leasing equipment to the Debtors are not included on Schedule D. Lessors, utility companies and other parties which may hold security deposits have also not been listed on Schedule D.

Schedule E: Creditors Holding Unsecured Priority Claims. All claims listed on the Debtors' Schedule E are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits, and therefore, the Debtors have listed all such claims as contingent, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their right to dispute or challenge the amounts entitled to priority.

As stated above, the Bankruptcy Court has approved payment by the Debtors of certain employee-related and tax-related claims, and as a result, such claims have not been included in the Debtors' Schedules and Statements.

To the extent that the Debtors' have identified employee-related claims on Schedule E, the Debtors, in their business judgment, have deemed it appropriate and necessary to maintain the confidentiality of the employee names and addresses for such claims. Accordingly, the claims are identified by numbers. The Debtors will make the confidential information available, if requested, to the Committee (upon execution of a Non-Disclosure Agreement) and the Office of the United States Trustee.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve the right to take the position that any claim listed on Schedule E is not entitled to priority.

Schedule F: Creditors Holding Unsecured Non-Priority Claims. Schedule F does not include certain deferred charges, deferred liabilities, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for every claim listed on Schedule F. Schedule F contains information regarding potential, pending, and closed litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule F of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule F are intended only to be a summary. Nothing in

the Global Notes or the Schedules and Statements shall be deemed to be a modification or interpretation of the terms of such agreements. The claims of individual creditors for, among other things, goods, services or taxes are listed at the amounts listed on the Debtors' books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of their rights respecting such credits or allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts. The Debtors expressly incorporate by reference into Schedule F all parties to pending and potential pending litigation listed in the Debtors' Statements as contingent, unliquidated, and disputed claims to the extent not already listed on Schedule F. All parties to executory contracts and unexpired leases, including those listed on Schedule G, are holders of contingent and unliquidated unsecured claims arising from (i) obligations under those executory contracts and unexpired leases and/or (ii) rejection damages in the event that such executory contract or unexpired lease is rejected. Not all such claims are duplicated on Schedule F.

The Debtors expressly incorporate by reference into Schedules F all parties to pending and potential litigation listed in 4(a) of the Debtors' Statements as contingent, unliquidated and disputed claims, to the extent not already listed on Schedule F.

Schedule G: Executory Contracts. The businesses of the Debtors are large and complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments, and agreements which may not be listed herein. Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights that are embedded in the Debtors' agreements. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have been scheduled to the best of the Debtors' knowledge. Schedule G may not include certain stand alone purchase orders for goods or equipment or nondisclosure agreements. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, attornment agreements, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps, and other miscellaneous agreements. Such documents are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings.

The presence of a contract, lease or agreement on Schedule G does not constitute an admission that such contract, lease or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization

or the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claim.

Omission of a contract, lease or agreement from this Schedule does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, leases or agreements are not impaired by their omission. This Schedule may be amended at any time to add any omitted contract, lease or agreement.

Certain of the Debtors' affiliates may have entered into contracts with third parties for the benefit of another Debtor. For the purposes of Schedule G, contracts have been listed only where that Debtor is an actual party to the contract. The omission of any contract from Schedule G to which a Debtor is an intended beneficiary shall not constitute a waiver of any rights the Debtor may have in that contract, including the right to enforce such contract or the right to recover damages in the event that there is a breach of such contract.

Schedule H: Co-Debtors. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed elsewhere in the Schedules and Statements, they have not been set forth individually on Schedule H. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Thus, the Debtors reserve their right to amend the Schedules to the extent additional guarantees are identified.

STATEMENTS OF FINANCIAL AFFAIRS

Statement of Financial Affairs Question 3b: The Debtors have scheduled known payments to creditors aggregating more than \$5,475 that were made during the ninety (90) days prior to the Petition Date other than ordinary course wages or expense reimbursements to employees.

The Debtors use a consolidated cash management system and, as a result, in certain instances, the obligations of a particular Debtor are paid by and through another Debtor within an operating division, notwithstanding the fact that certain of those obligations may be obligations of one or more of the Debtors. Accordingly, parties should review the responses to Question 3b for each of the Debtors.

To the extent an address is not listed on the attached schedule responsive to Question 3b, parties should refer to Schedule F for creditors' addresses.

Statement of Financial Affairs Question 4: The Debtors have made every effort to include on Exhibit 4 a complete list of all suits and proceedings to which the Debtors were a party within the one (1) year immediately preceding the Petition Date. To the extent the Debtors become aware they have omitted any suits or proceedings, they will amend their Statements.

Statement of Financial Affairs Question 9: Payments related to debt counseling or bankruptcy appear only in the response to Statement of Financial Affairs Question 9 of RathGibson Inc.

Statement of Financial Affairs Question 13: In the ordinary course of the Debtors' business, the Debtors and their vendors set-off mutual obligations in the ordinary course of business and pursuant to trade terms agreed upon by the parties which include, but are not limited to, vendor rebate deductions and credit memos. The Debtors have not included any set-off made by their creditors which was made in the ordinary course of business and pursuant to the trade terms between the Debtors and such creditor.

Statement of Financial Affairs Question 14: In the ordinary course of their business, the Debtors lease equipment from certain third-party lessors for use in the daily operation of their business and otherwise hold property owned by third-parties pursuant to contracts with such parties. Any such leases or contracts are set forth in Schedule G. The property subject to any of such leases or contracts is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtors. Neither is the property subject to any such leases or contracts reflected in the Debtors' Statements as property or assets of third-parties within the control of the Debtors. Nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including, but not limited to, whether any lease is a true lease or a financing arrangement) or contract (including, but not limited to, whether the contract is, in fact, an executory contract), and the Debtors reserve all rights with respect to any of such issues.

Disclaimer: The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors and their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors and their agents, attorneys and financial advisors are advised of the possibility of such damages.

* * * END OF GLOBAL NOTES * * *

United States Bankruptcy Court

DISTRICT OF **Delaware**

In re **Greenville Tube Company**,
Debtor

Case No. **09-12453 (CSS)**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0		
B - Personal Property	Yes	15	\$ 22,911,438		
C - Property Claimed As Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$ 54,933,386	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		\$ 148,617	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		\$ 209,861,623	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$
J - Current Expenditures of Individual Debtor(s)	No	0			\$
TOTAL		33	\$ 22,911,438	\$ 264,943,626	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both or the marital community own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor holds no interest in real property, write "None" under Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
Total			\$ 0	

(Report also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks; savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Exhibit B-2		\$ 43,656
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Exhibit B-3		\$ 21,600
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest. 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		See Exhibit B-16		\$ 2,990,850
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		See Exhibit B-23		\$ 2,800,000
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Exhibit B-25		\$ 61,369
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Exhibit B-28		\$ 242,303
29. Machinery, fixtures, equipment and supplies used in business.		See Exhibit B-29		\$ 6,240,474
30. Inventory.		See Exhibit B-30		\$ 10,279,509
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See Exhibit B-35		\$ 231,678
12 continuation sheets attached			Total	\$ 22,911,438

(include amounts from any continuation sheets attached. Report total also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-2
Checking, Savings, or Other Financial Accounts

<u>Description and Location of Property</u>			<u>Value of Debtor's Interest in Property</u>
<u>Institution</u>	<u>Account #</u>	<u>Type of Account</u>	
Bank of America 540 W Madison St – 16th Floor Chicago, IL 60661	5800370826	Lock Box Account	\$ 25,540
Bank of America 540 W Madison St – 16th Floor Chicago, IL 60661	5590065347	Cash Disbursements / Operating Account	10,090
First Security Bank 314 North Spring Searcy, AR 72143	0000101774	Petty Cash	8,026
Total			<u><u>\$ 43,656</u></u>

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-3
Security Deposits

<u>Description and Location of Property</u>		<u>Value of Debtor's Interest in Property</u>
<u>Party Holding Deposit</u>	<u>Purpose of Deposit</u>	
Seminole Energy Dept 1886 Tulsa, OK 74182	Utility Deposit	\$ 21,600
Total		<u><u>\$ 21,600</u></u>

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-16

Accounts Receivable

<u>Description and Location of Property</u>	<u>Value of Debtor's Interest in Property</u>
Total Trade Receivables	<u>\$ 2,990,850</u>

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-23

Licenses, Franchises and Other General Intangibles

<u>Description and Location of Property</u>	<u>Value of Debtor's Interest in Property</u>
Registered Trademarks - GTC and Greenville Tube	\$ 2,800,000
Total	<u>\$ 2,800,000</u>

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-25
Automobiles, Trucks, Trailers and Other Vehicles

<u>Description and Location of Property</u>		<u>Value of Debtor's Interest in Property</u>
<u>Description</u>	<u>Location of Property</u>	
1997 Chevy Cheyenne	GTC, South Montgomery St., Clarksville, AR 72830	\$ 1,925
1999 Ford Pick-up Truck	GTC, South Montgomery St., Clarksville, AR 72830	2,625
2003 Ford F-150 Pick-up Truck	GTC, South Montgomery St., Clarksville, AR 72830	4,492
Air Force Tow Motor	GTC, South Montgomery St., Clarksville, AR 72830	2,458
Belarus Model 530 Tractor	GTC, South Montgomery St., Clarksville, AR 72830	4,706
Caterpillar/Mitsubishi Model GP40/80, 8000 lb. Forklift Truck	GTC, South Montgomery St., Clarksville, AR 72830	7,937
Electric Fork Lift	GTC, South Montgomery St., Clarksville, AR 72830	5,900
Fork Lifts Model S40FTS	GTC, South Montgomery St., Clarksville, AR 72830	9,412
Genie Model Z30N/Z-30/20 Boom Type Manlift	GTC, South Montgomery St., Clarksville, AR 72830	7,094
Hyster Model H50XM; 4,750 lb. Capacity Forklift	GTC, South Montgomery St., Clarksville, AR 72830	5,900
Hyster Model S40XMS; 4,100 lb. Capacity Forklift	GTC, South Montgomery St., Clarksville, AR 72830	-
Lawn Tractor	GTC, South Montgomery St., Clarksville, AR 72830	3,020
Mazda Fork Lift	GTC, South Montgomery St., Clarksville, AR 72830	5,900
Total		<u><u>\$ 61,369</u></u>

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-28
Office Equipment, Furnishings and Supplies

<u>Description and Location of Property</u>		<u>Value of Debtor's Interest in Property</u>
<u>Description</u>	<u>Location of Property</u>	
Office Furniture: Conference Table & Chairs, Executive Desks	GTC, South Montgomery St., Clarksville, AR 72830	\$ 4,917
Office Equipment: Toshiba & Dell Computers	GTC, South Montgomery St., Clarksville, AR 72830	917
Office Furniture:	GTC, South Montgomery St., Clarksville, AR 72830	4,917
Office Equipment	GTC, South Montgomery St., Clarksville, AR 72830	4,375
Simplex Time Management System	GTC, South Montgomery St., Clarksville, AR 72830	1,575
Eight Personal Computers	GTC, South Montgomery St., Clarksville, AR 72830	-
Dell Power Edge Server	GTC, South Montgomery St., Clarksville, AR 72830	917
Centry Tel Phone System	GTC, South Montgomery St., Clarksville, AR 72830	-
Office Copier	GTC, South Montgomery St., Clarksville, AR 72830	4,214
Office Furnishing for Building Addition	GTC, South Montgomery St., Clarksville, AR 72830	4,608
Office Furniture	GTC, South Montgomery St., Clarksville, AR 72830	11,870
56 Category 5e Cables	GTC, South Montgomery St., Clarksville, AR 72830	3,457
UA Implementation	GTC, South Montgomery St., Clarksville, AR 72830	8,425
Cisco Routers & Switches	GTC, South Montgomery St., Clarksville, AR 72830	192,112
Total		<u><u>\$ 242,303</u></u>

**SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-29**

Machinery, Fixtures, Equipment and Supplies

Description and Location of Property		Value of Debtor's Interest in Property
<u>Description</u>	<u>Location of Property</u>	
(17) Bridge Cranes, (5) Spare CM 1-Ton Capacity Radio Controlled Hoists	GTC, South Montgomery St., Clarksville, AR 72830	\$ 95,792
(4) L&P Model LP2-B-133 Coilers	GTC, South Montgomery St., Clarksville, AR 72830	22,958
1200A Switch Gear	GTC, South Montgomery St., Clarksville, AR 72830	11,638
2 Muffle Tubes For Aswelded Mill	GTC, South Montgomery St., Clarksville, AR 72830	6,633
375 O.D. Rolls	GTC, South Montgomery St., Clarksville, AR 72830	1,986
490 Air Compressor, Hankinson Dryer, & 200 gallon Upright Tank	GTC, South Montgomery St., Clarksville, AR 72830	13,063
5 Gallon Hydrogen Tank	GTC, South Montgomery St., Clarksville, AR 72830	32,458
5000 Gallon Hydrogen Tank	GTC, South Montgomery St., Clarksville, AR 72830	32,458
95 Tube Buggies	GTC, South Montgomery St., Clarksville, AR 72830	57,792
Airco 300 AMP Bumblebee Stick Welder	GTC, South Montgomery St., Clarksville, AR 72830	169
Ammonia Tank (8,000 gallon)	GTC, South Montgomery St., Clarksville, AR 72830	4,513
Amonia Tank (1,000 gallon)	GTC, South Montgomery St., Clarksville, AR 72830	570
Argon Tank (1500 gallon)	GTC, South Montgomery St., Clarksville, AR 72830	12,271
As Welded Mill	GTC, South Montgomery St., Clarksville, AR 72830	725,958
Balder Drive	GTC, South Montgomery St., Clarksville, AR 72830	15,042
Beaver Model VBRP Vertical Milling Machine	GTC, South Montgomery St., Clarksville, AR 72830	1,475
Bridgeport 2 HP Variable Speed Vertical Milling Machine	GTC, South Montgomery St., Clarksville, AR 72830	2,318
Brown & Sharpe Model 5 Hydraulic Surface Grinder	GTC, South Montgomery St., Clarksville, AR 72830	2,529
Bux Model DH1-1/4 Magnetic Base Drill	GTC, South Montgomery St., Clarksville, AR 72830	295
Cast Coil for New As Welded Mill	GTC, South Montgomery St., Clarksville, AR 72830	7,521
Centerless Grinder with Entry and Exit Tables	GTC, South Montgomery St., Clarksville, AR 72830	70,458
Chain for Draw Bench #3	GTC, South Montgomery St., Clarksville, AR 72830	19,792
Chart Equipment	GTC, South Montgomery St., Clarksville, AR 72830	45,209
Cincinnati 18 Royal -- 18" Floor Drill Press	GTC, South Montgomery St., Clarksville, AR 72830	176
Clausing 12" x 36" Engine Lathe	GTC, South Montgomery St., Clarksville, AR 72830	597
Clausing EVS Vertical Milling Machine Model 500EVS08	GTC, South Montgomery St., Clarksville, AR 72830	9,482
COBRATIG 150 XM PKG	GTC, South Montgomery St., Clarksville, AR 72830	8,877
Components of Passivator; (2) Custom Stainless Steel Wash Tanks	GTC, South Montgomery St., Clarksville, AR 72830	16,625
Construction in Progress-Machinery	GTC, South Montgomery St., Clarksville, AR 72830	527,814
Cooling Tower System	GTC, South Montgomery St., Clarksville, AR 72830	34,042
Crane System	GTC, South Montgomery St., Clarksville, AR 72830	38,792
Cubic Model LS-1660G 16" x 60" Geared Head Gap Bed Engine Lathe	GTC, South Montgomery St., Clarksville, AR 72830	2,388
Custom Gas Fired/Hydrogen Furnace on As-Weld Line	GTC, South Montgomery St., Clarksville, AR 72830	3,642
Dcat 500 Catalyst Chamber	GTC, South Montgomery St., Clarksville, AR 72830	9,266
DCAT-500 CAT CHAMBER	GTC, South Montgomery St., Clarksville, AR 72830	8,293
Degreaser Holding Tank (9,000 gallon)	GTC, South Montgomery St., Clarksville, AR 72830	6,888
Degreaser Lid	GTC, South Montgomery St., Clarksville, AR 72830	8,708
Degreaser Project (Ua)	GTC, South Montgomery St., Clarksville, AR 72830	52,378
Degreaser Project (Winline)	GTC, South Montgomery St., Clarksville, AR 72830	2,012,853
Degreaser Repair	GTC, South Montgomery St., Clarksville, AR 72830	-
Degreaser Repair	GTC, South Montgomery St., Clarksville, AR 72830	-
Degreaser/Chiller	GTC, South Montgomery St., Clarksville, AR 72830	10,450
Delta Radial Arm Saw	GTC, South Montgomery St., Clarksville, AR 72830	570
Delta Rockwell Model 28-200, 14" Vertical Bandsaw	GTC, South Montgomery St., Clarksville, AR 72830	98
Detrex Solvent Still Model MR-600-SW	GTC, South Montgomery St., Clarksville, AR 72830	18,208
Die Quip Model DQBG6 Internal Grinder	GTC, South Montgomery St., Clarksville, AR 72830	8,007
DoAll 16" Vertical Metal Cutting Bandsaw	GTC, South Montgomery St., Clarksville, AR 72830	913
Drever Custom Gas Fired Furnace & Annealing System, I.D. #2	GTC, South Montgomery St., Clarksville, AR 72830	57,000
Drever Custom Gas Fired Furnace & Annealing System, I.D. #3	GTC, South Montgomery St., Clarksville, AR 72830	57,000
Drever Custom Gas Fired Furnace & Annealing System, I.D. #4	GTC, South Montgomery St., Clarksville, AR 72830	57,000

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-29

Machinery, Fixtures, Equipment and Supplies

Description and Location of Property	Value of Debtor's Interest in Property	
<u>Description</u>	<u>Location of Property</u>	
Drever Custom Gas Fired Furnace & Annealing System, I.D. #6	GTC, South Montgomery St., Clarksville, AR 72830	76,792
Eddy Current - As Welded (in-line)	GTC, South Montgomery St., Clarksville, AR 72830	7,758
Eddy Current - As Welded (in-line)	GTC, South Montgomery St., Clarksville, AR 72830	7,758
Eddy Current Double Coil Inspection Machine for New As-Weld Mill	GTC, South Montgomery St., Clarksville, AR 72830	13,379
Eddy Current Equip Multimac	GTC, South Montgomery St., Clarksville, AR 72830	17,930
Eddy Current Equipment Coil Platform 352	GTC, South Montgomery St., Clarksville, AR 72830	26,111
Eddy Current Machine (Floor w/Stands)	GTC, South Montgomery St., Clarksville, AR 72830	9,975
	GTC, South Montgomery St., Clarksville, AR 72830	7,125
Equipment Associated w (2) Video Jet Series 100 Printers		
F.I.M. 50 KVA Spot Welder Type AR50-12	GTC, South Montgomery St., Clarksville, AR 72830	1,108
Fab Shop Support Equipment: Dayton 8" Grinder/Bandsaw/Atlas Drill Press/etc.	GTC, South Montgomery St., Clarksville, AR 72830	1,686
Falk Reducer Bench #8 Gearbox	GTC, South Montgomery St., Clarksville, AR 72830	14,594
Famco 6" x 12" Horizontal Bandsaw	GTC, South Montgomery St., Clarksville, AR 72830	421
Furnace #1	GTC, South Montgomery St., Clarksville, AR 72830	62,542
Furnace #5	GTC, South Montgomery St., Clarksville, AR 72830	62,542
Gardner Model 824 Hydraulic Surface Grinder	GTC, South Montgomery St., Clarksville, AR 72830	2,810
Gas B-12 Ammonia Dryer for #1 Furnace	GTC, South Montgomery St., Clarksville, AR 72830	4,988
Gas B-12 Ammonia Dryer for #6 Furnace	GTC, South Montgomery St., Clarksville, AR 72830	4,117
Gould's Vericle Turbine Pump	GTC, South Montgomery St., Clarksville, AR 72830	4,988
Greenlee Model 1818 Conduit Bender	GTC, South Montgomery St., Clarksville, AR 72830	337
Greenville Swager, I.D. #1 - Fenn 4 Die - 6F 4-Die	GTC, South Montgomery St., Clarksville, AR 72830	6,650
Greenville Swager, I.D. #2 - Torrington Model 436 2-Die	GTC, South Montgomery St., Clarksville, AR 72830	4,671
Greenville Swager, I.D. #3 - Fenn 4 Die - 6F	GTC, South Montgomery St., Clarksville, AR 72830	6,650
Greenville Swager, I.D. #4 - Torrington Spare	GTC, South Montgomery St., Clarksville, AR 72830	1,663
Greenville Swager, I.D. #5 - Torrington Model 436 2-Die	GTC, South Montgomery St., Clarksville, AR 72830	4,671
Greenville Swager, I.D. #6 - Torrington Model 436 2-Die	GTC, South Montgomery St., Clarksville, AR 72830	4,671
Grinder Machine	GTC, South Montgomery St., Clarksville, AR 72830	2,880
Grinding Machine	GTC, South Montgomery St., Clarksville, AR 72830	10,133
Group of Lab Furniture	GTC, South Montgomery St., Clarksville, AR 72830	2,107
Hankison Model HPR500-460 Air Dryer	GTC, South Montgomery St., Clarksville, AR 72830	1,742
H-Frame Press, Dayton Double End Grinder, Bench Drill	GTC, South Montgomery St., Clarksville, AR 72830	1,194
Honda Model EB11000 Portable Generator	GTC, South Montgomery St., Clarksville, AR 72830	1,194
Hydrotest Equipment	GTC, South Montgomery St., Clarksville, AR 72830	10,303
Hypertherm Powermax 900 Plasma Cutting System	GTC, South Montgomery St., Clarksville, AR 72830	773
Ingersoll Rand Model 2012, 25 HP, 2-Stage Air Compressor	GTC, South Montgomery St., Clarksville, AR 72830	-
Innov-X Inspection Equipment Alloy Analyzer	GTC, South Montgomery St., Clarksville, AR 72830	16,155
Jet Combination Belt Sander & Grinder	GTC, South Montgomery St., Clarksville, AR 72830	379
L&P Coiler	GTC, South Montgomery St., Clarksville, AR 72830	5,779
Lathe	GTC, South Montgomery St., Clarksville, AR 72830	14,250
Leonard Tube Master Model 2-LP Pneumatic Flaring Machine	GTC, South Montgomery St., Clarksville, AR 72830	639
Lincoln Idealarc Model R3R-500DC Arc Welder	GTC, South Montgomery St., Clarksville, AR 72830	913
Loeser 2-Head Centerless Grinder/Tube Polisher	GTC, South Montgomery St., Clarksville, AR 72830	43,542
Loeser CNC 4-Head Centerless Grinder/Tube Polisher	GTC, South Montgomery St., Clarksville, AR 72830	139,333
Loeser Polisher	GTC, South Montgomery St., Clarksville, AR 72830	120,925
Machine Shop Lathe	GTC, South Montgomery St., Clarksville, AR 72830	12,362
Mackintosh 6-Roll 1-Capacity Straightener, I.D. #1	GTC, South Montgomery St., Clarksville, AR 72830	-
Mackintosh 6-Roll 1-Capacity Straightener, I.D. #2	GTC, South Montgomery St., Clarksville, AR 72830	18,208
Marvel Model 8 Vertical Bandsaw	GTC, South Montgomery St., Clarksville, AR 72830	2,810
Medart Custom Drawbench, 125' Length Beam w/Chain Drive Conveyor I.D. #8	GTC, South Montgomery St., Clarksville, AR 72830	43,542

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-29

Machinery, Fixtures, Equipment and Supplies

<u>Description and Location of Property</u>		<u>Value of Debtor's Interest in Property</u>
<u>Description</u>	<u>Location of Property</u>	
Medart Custom Drawbench, 130' Length Beam w/Chain Drive Conveyor I.D. #2	GTC, South Montgomery St., Clarksville, AR 72830	43,542
Medart Custom Drawbench, 35' Length Beam w/Chain Drive Conveyor I.D. #3	GTC, South Montgomery St., Clarksville, AR 72830	14,408
Medart Custom Drawbench, 35' Length Beam w/Chain Drive Conveyor I.D. #4	GTC, South Montgomery St., Clarksville, AR 72830	14,408
Medart Custom Drawbench, 65' Length Beam w/Chain Drive Conveyor I.D. #1	GTC, South Montgomery St., Clarksville, AR 72830	28,500
Medart Custom Drawbench, 65' Length Beam w/Chain Drive Conveyor I.D. #5	GTC, South Montgomery St., Clarksville, AR 72830	28,500
Medart Custom Drawbench, 65' Length Beam w/Chain Drive Conveyor I.D. #6	GTC, South Montgomery St., Clarksville, AR 72830	28,500
Meeco Type 2R2M Size HD10A Derodder/2-Roll Rotary Straightener (Spare)	GTC, South Montgomery St., Clarksville, AR 72830	10,450
Meeco Type 2R2M, Size HD10A Derodder, I.D. #1	GTC, South Montgomery St., Clarksville, AR 72830	22,167
Meeco Type 2R2M, Size HD10A Derodder, I.D. #2	GTC, South Montgomery St., Clarksville, AR 72830	22,167
Meeco Type 2R2M, Size HD10A Derodder, I.D. #4	GTC, South Montgomery St., Clarksville, AR 72830	22,167
Meeco Type 2R2M, Size HD10A Derodder, I.D. #6	GTC, South Montgomery St., Clarksville, AR 72830	22,167
Meeco Type 2R2M, Size HD10A Derodder, I.D. #8	GTC, South Montgomery St., Clarksville, AR 72830	22,167
Metal Analyzer	GTC, South Montgomery St., Clarksville, AR 72830	12,033
Miller Bobcat 225' 8500 Watt Generator Welder	GTC, South Montgomery St., Clarksville, AR 72830	1,615
Miller/Millermatic Model 251 Portable Arc Welder	GTC, South Montgomery St., Clarksville, AR 72830	232
Model 2F-2 Die Swager	GTC, South Montgomery St., Clarksville, AR 72830	14,725
Morrison Model K Keyseater	GTC, South Montgomery St., Clarksville, AR 72830	1,756
Niagra Model A2 O.B.I. Punch Press Mechanical Clutch	GTC, South Montgomery St., Clarksville, AR 72830	705
Nitrogen Tank (1500 gallon)	GTC, South Montgomery St., Clarksville, AR 72830	9,500
Orbiter Welder	GTC, South Montgomery St., Clarksville, AR 72830	9,576
Passivator Tank	GTC, South Montgomery St., Clarksville, AR 72830	18,937
Passivator Tank	GTC, South Montgomery St., Clarksville, AR 72830	31,459
PHI Model 3CPV-7, 3" Flaring Machine	GTC, South Montgomery St., Clarksville, AR 72830	4,425
Plant Support Equipment: (2) Schmidt 20 Gallon Sand Blasters/Hoses/Guns/etc.	GTC, South Montgomery St., Clarksville, AR 72830	28,500
Polisher	GTC, South Montgomery St., Clarksville, AR 72830	10,054
Production Machine Type 48 Tube Polisher, S/N 21-2-5	GTC, South Montgomery St., Clarksville, AR 72830	14,250
Production Machine Type 48 Tube Polisher, Spare	GTC, South Montgomery St., Clarksville, AR 72830	-
Quincy 75 HP Rotary Screw Type Air Compressor Model Q350	GTC, South Montgomery St., Clarksville, AR 72830	3,642
Quincy Model Q490, 100 HP Rotary Screw Type Air Compressor	GTC, South Montgomery St., Clarksville, AR 72830	5,146
Ridgid Model 535, 2" Capacity Threading Machine	GTC, South Montgomery St., Clarksville, AR 72830	618
Riehle Model PS-20 Pull Test/Tensile Test Machine (Used)	GTC, South Montgomery St., Clarksville, AR 72830	913
Rollers for As Welded Mills	GTC, South Montgomery St., Clarksville, AR 72830	4,038
Rollers for As Welded Mills	GTC, South Montgomery St., Clarksville, AR 72830	4,671
Satec Type UTM Model 5594-E1-F1 Universal Tensile/Compression Test Machine	GTC, South Montgomery St., Clarksville, AR 72830	23,179
Schauer Speed Lathe LA2B	GTC, South Montgomery St., Clarksville, AR 72830	4,275
Sears 10" Table Saw	GTC, South Montgomery St., Clarksville, AR 72830	133
Sidney 20" x 80" Geared Head Engine Lathe	GTC, South Montgomery St., Clarksville, AR 72830	1,194
Solvent Tank Neptha (250 gallon)	GTC, South Montgomery St., Clarksville, AR 72830	150
Stencil Machine As Welded Mill	GTC, South Montgomery St., Clarksville, AR 72830	7,521
Straightner As Welded - Machine	GTC, South Montgomery St., Clarksville, AR 72830	9,738
Summit Model 3UH Horizontal Milling Machine Serial #35851	GTC, South Montgomery St., Clarksville, AR 72830	1,756
Summit Model 3UH Horizontal Milling Machine Serial #6414	GTC, South Montgomery St., Clarksville, AR 72830	1,756
Supermax YC1-1/2 V.S. Titan Vertical Milling Machine	GTC, South Montgomery St., Clarksville, AR 72830	1,826

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-29

Machinery, Fixtures, Equipment and Supplies

<u>Description and Location of Property</u>		<u>Value of Debtor's Interest in Property</u>
<u>Description</u>	<u>Location of Property</u>	
Support Equipment in Lab/Insp: Wilson Hardness Tester, Profilometer	GTC, South Montgomery St., Clarksville, AR 72830	4,917
Support Equipment in Maintenance:	GTC, South Montgomery St., Clarksville, AR 72830	3,442
Takang Model 430N 17" x 60" Geared Head Engine Lathe	GTC, South Montgomery St., Clarksville, AR 72830	2,107
Tensile Tester	GTC, South Montgomery St., Clarksville, AR 72830	37,929
Torrington Swager Rebuilds	GTC, South Montgomery St., Clarksville, AR 72830	30,875
Trueform Model T-80 Tube Forming Mill, I.D. #4	GTC, South Montgomery St., Clarksville, AR 72830	95,000
Trueform Model T-80 Tube Forming Mill, I.D. #5	GTC, South Montgomery St., Clarksville, AR 72830	95,000
Turk & Heller Custom Tube Forming Mill, I.D. #1	GTC, South Montgomery St., Clarksville, AR 72830	-
Turk & Heller Custom Tube Forming Mill, I.D. #2	GTC, South Montgomery St., Clarksville, AR 72830	-
Turk & Heller Vapor Degreaser	GTC, South Montgomery St., Clarksville, AR 72830	66,500
Turner Model 916 Straightener	GTC, South Montgomery St., Clarksville, AR 72830	34,833
Turner Model 922, 6-Roll 1-1/2" Capacity Straightener I.D. #1	GTC, South Montgomery St., Clarksville, AR 72830	34,833
Turner Rotary 6-Roll 1-5/8" Capacity Straightener I.D. #3	GTC, South Montgomery St., Clarksville, AR 72830	34,833
Turner Straightening Machine	GTC, South Montgomery St., Clarksville, AR 72830	93,417
Vector Drives	GTC, South Montgomery St., Clarksville, AR 72830	28,500
Vector Drives	GTC, South Montgomery St., Clarksville, AR 72830	27,708
Verticle Mill	GTC, South Montgomery St., Clarksville, AR 72830	12,825
Victor Model CD3VS Vertical Milling Machine	GTC, South Montgomery St., Clarksville, AR 72830	2,529
Video Jet Technologies	GTC, South Montgomery St., Clarksville, AR 72830	6,254
Video Jet Technologies	GTC, South Montgomery St., Clarksville, AR 72830	8,471
Water Cooling System - As Welded Mill	GTC, South Montgomery St., Clarksville, AR 72830	3,483
Wilson/Rockwell Hardness Tester	GTC, South Montgomery St., Clarksville, AR 72830	148
Wilton Model 3410 7 in. x 12 in. Horizontal & Vertical	GTC, South Montgomery St., Clarksville, AR 72830	372
Wilton Model 8201, 14" Vertical Bandsaw	GTC, South Montgomery St., Clarksville, AR 72830	98
Wilton Model 8201, 14" Vertical Bandsaw	GTC, South Montgomery St., Clarksville, AR 72830	330
Supplies Used in Production	GTC, South Montgomery St., Clarksville, AR 72830	170,546
	Total	\$ 6,240,474

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-30
Inventory

Description and Location of Property		Value of Debtor's Interest in Property
<u>Description</u>	<u>Location of Property</u>	
Material Summary	GTC, South Montgomery St., Clarksville, AR 72830	\$ 9,986,901
WIP Summary	GTC, South Montgomery St., Clarksville, AR 72830	259,222
Finished Goods Summary	GTC, South Montgomery St., Clarksville, AR 72830	33,386
Total		\$ 10,279,509

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-35
Other Personal Property

<u>Description and Location of Property</u>		<u>Value of Debtor's Interest in Property</u>
<u>Description</u>	<u>Location of Property</u>	
Intercompany Accounts Receivable- RathGibson Inc. (Book Balance: \$14, 861,559)	GTC, South Montgomery St., Clarksville, AR 72830	Undetermined
Intercompany Tax Receivable (Book Balance: \$1,207,000)	GTC, South Montgomery St., Clarksville, AR 72830	Undetermined
Leasehold Improvements - Building Addition	GTC, South Montgomery St., Clarksville, AR 72830	22,521
Leasehold Improvements - Building Addition 2008	GTC, South Montgomery St., Clarksville, AR 72830	181,450
Leasehold Improvements - Building Fence 2008	GTC, South Montgomery St., Clarksville, AR 72830	9,303
Leasehold Improvements - Building Fans 2008	GTC, South Montgomery St., Clarksville, AR 72830	18,404
Business Customer Lists	GTC, South Montgomery St., Clarksville, AR 72830	unknown
Total		<u><u>\$ 231,678</u></u>

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be disclosed if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds, trusts, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
GECC as Agent for the Credit Agreement 299 Park Avenue New York, NY 10171	X		\$90 Million Secured Revolving Credit Agreement Dated As Of 2/7/2006 Value \$ Unknown	X			\$ 53,294,982	Unknown
ACCOUNT NO.								
GE Government Finance, Inc. 8400 Normandale Lake Boulevard Suite 470 Minneapolis, MN 55437	X		Issuer: City of Clarksville, Arkansas \$2 Million Industrial Revenue Bond Due 12/30/2014 Secured by Equipment Value \$ Unknown				1,638,404	Unknown
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
							\$ 54,933,386	\$ Unknown

0 continuation sheets attached

(Total of this page)

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim place an "X" in the column labeled "codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claims is contingent, place an "X" in the column labeled "Contingent." If the claims is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total on the Statistical Summary of Certain Liabilities and Related Data.

- Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the Appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to a maximum of \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to a maximum of \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to a maximum of \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

In re Greenville Tube Company,
Debtor

Case No. 09-12453 (CSS)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

Taxes, customs, duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claim for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4 Continuation sheets attached

SCHEDULE E- CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY			AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED			
ACCOUNT NO. Employee #1			Fiscal Year 2009 Bonus				\$ 732	\$ 732	Unknown
ACCOUNT NO. Employee #2			Fiscal Year 2009 Bonus				824	824	Unknown
ACCOUNT NO. Employee #3			Fiscal Year 2009 Bonus				5,284	5,284	Unknown
ACCOUNT NO. Employee #4			Fiscal Year 2009 Bonus				300	300	Unknown
ACCOUNT NO. Employee #5			Fiscal Year 2009 Bonus				5,284	5,284	Unknown
ACCOUNT NO. Employee #6			Fiscal Year 2009 Bonus				732	732	Unknown
Subtotals (Totals of this page)							\$ 13,156	\$ 13,156	\$ Unknown

3 continuation sheets attached

SCHEDULE E- CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Employee #7			Fiscal Year 2009 Bonus				\$ 568	\$ 568	Unknown
ACCOUNT NO. Employee #8			Fiscal Year 2009 Bonus				4,663	4,663	Unknown
ACCOUNT NO. Employee #9			Fiscal Year 2009 Bonus				732	732	Unknown
ACCOUNT NO. Employee #10			Fiscal Year 2009 Bonus				869	869	Unknown
ACCOUNT NO. Employee #11			Fiscal Year 2009 Bonus				787	787	Unknown
ACCOUNT NO. Employee #12			Fiscal Year 2009 Bonus				1,345	1,345	Unknown
Subtotals (Totals of this page)							\$ 8,964	\$ 8,964	\$ Unknown

2 continuation sheets attached

SCHEDULE E- CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Employee #13			Fiscal Year 2009 Bonus				\$ 3,459	\$ 3,459	Unknown
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Subtotals (Totals of this page)							\$ 3,459	\$ 3,459	\$ Unknown
Total (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)							\$		
Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$		\$

1 continuation sheets attached

SCHEDULE E- CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units
TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Corporation Income Tax Section - Bankruptcy 1816 West Seventh Street, Room 2250 Ledbetter Building Little Rock, AR 72201			Income Tax		X		Unknown	Unknown	Unknown
ACCOUNT NO. Special Procedures Unit Wisconsin Department of Revenue P.O. Box 8901 Madison, WI 53708-8901			Income Tax		X		Unknown	Unknown	Unknown
ACCOUNT NO. Johnson County Treasurer PO Box 794 Clarksville, AR 72830			Real estate and personal property tax		X		121,937	121,937	Unknown
ACCOUNT NO. State of Arkansas Department of Finance & Administration Sales & Use Tax Section PO Box 3861 Little Rock, AR 72203-3861			Sales & Use Tax		X		1,101	1,101	Unknown
ACCOUNT NO. Department of the Treasury Internal Revenue Service Bankruptcy Section Fresno, CA 93888-0002			Income Tax		X		Unknown	Unknown	Unknown
ACCOUNT NO.									
Subtotals (Totals of this page)							\$ 123,038	\$ 123,038	\$ Unknown
Total (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)							\$ 148,617		
Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 148,617	\$ Unknown

0 continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. See Attached Exhibit F-1			Trade payables				\$ 661,623
ACCOUNT NO. Salem Tube, Inc. C/o Howard J. Wein, Esq. Buchanan Ingersoll & Rooney, PC 20th Fl One Oxford Centre Pittsburgh, PA 15219			Litigation claim	X	X	X	Unknown
ACCOUNT NO. Bank of New York as Indenture Trustee 101 Barclay St 8W New York, NY 10007 Attn: Corporate Trust Administration	X		\$208 million indenture, dated as of 2/ 7/06 representing 11.25% Senior Notes due 2/15/2014				209,200,000
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							

<u>7</u> continuation sheets attached	Subtotal (Total of this page)	\$ 209,861,623
	Total	\$ 209,861,623

(Use only on last page of the completed Schedule F)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

Schedule F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions)	Co-Debtor	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (As of 7/10/09)
A & L Tubular Specialties 5124 Erie Street New Castle, PA 16102		Trade Payable				\$2,264
ABF Freight System, Inc P. O. Box 1462 Russellville, AR 72811-1462		Trade Payable				\$2,401
ADEQ Attn: Business Office 5301 NORTSHORE DR. NORTH LITTLE ROCK, AR 72118		Trade Payable				\$3,744
ADP P. O. Box 9001006 Louisville, KY 40290-1006		Trade Payable				\$412
Air Tool Service Co. 2388 Hickey Mtn. Loop P. O. Box 288 London, AR 72847		Trade Payable				\$1,225
Anderson's Gas and Propane 1600 Clifty Highway Hindsville, AR 72738		Trade Payable				\$151
Arkansas Western Gas P. O. Box 22152 Tulsa, OK 74121-2152		Trade Payable				\$3,120

Schedule F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions)	Co-Debtor	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (As of 7/10/09)
AT&T PO Box 78522 Phoenix, AZ 85062-8522		Trade Payable				\$465
Baddley Chemicals, Inc. P. O. Box 14683 Baton Rouge, LA 70898		Trade Payable				\$431
Central Arkansas Tool Supply, Inc. 5099 Heber Springs Road West Quitman, AR 72131		Trade Payable				\$64
Century Tel P. O. Box 4300 Carol Stream, IL 60197-4300		Trade Payable				\$46
Clarksville Light & Water P. O. Box 1807 Clarksville, AR 72830-1807		Trade Payable				\$14,000
Clarksville Light and Water Co. P. O. Box 1807 Clarksville, AR 72830-1807		Trade Payable				\$34,030
Cold Shot Chillers 14020 Interdrive West Houston, TX 77302		Trade Payable				\$144

Schedule F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions)	Co-Debtor	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (As of 7/10/09)
Davidson Metals P. O. Box 18594 Atlanta, GA 31126		Trade Payable				\$1,056
Eagle Metal Sales, Inc. PO Box 156 S100W35750 Eagle, WI 53119		Trade Payable				\$1,602
Environmental Enterprise Group, Inc. 220 N. KNOXVILLE Russellville, AR 72801		Trade Payable				\$350
FedEx Freight P. O. Box 660481 Dallas, TX 75266-0481		Trade Payable				\$114
FedEx National LTL P. O. Box 95001 Lakeland, FL 33804-5001		Trade Payable				\$276
Frost Oil Co. P. O. Box 5632 Van Buren, AR 72956-5632		Trade Payable				\$1,225
Huntington Alloys Corp. PO Box 951754 Dallas, TX 75395		Trade Payable				\$421,143

Schedule F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions)	Co-Debtor	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (As of 7/10/09)
Keathley-PattersonElec.Co P. O. Box 2259 Shawnee Mission, KS 66201		Trade Payable				\$339
Lift Truck Service Center 7721 Distribution Dr. Little Rock, AR 72209		Trade Payable				\$90
Mark Jeffe 1745 Lewis Rd. S. Wales, NY 14139		Trade Payable				\$1,020
Mercer Transportation Co. P. O. Box 644011 Pittsburgh, PA 15264-4011		Trade Payable				\$2,959
Middleton Heat & Air PO Box 506 Bryant, AR 72089		Trade Payable				\$1,136
MSC Industrial Supply Co., Inc Dept. CH 0075 Palatine, IL 60055-0075		Trade Payable				\$2,788
Pitney Bowes, Inc. P. O. Box 85390 Louisville, KY 40285-5390		Trade Payable				\$222

Schedule F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions)	Co-Debtor	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (As of 7/10/09)
Praxair P. O. Box 840193 Dallas, TX 75284-0193		Trade Payable				\$42
Proforma 105 N. Bristol Street Sun Prairie, WI 53590		Trade Payable				\$285
Rexel Summers Dept. 2109 PO Box 122109 Dallas, TX 75312-2109		Trade Payable				\$86
Rid-A-Pest PO BOX 2213 Batesville, AR 72503		Trade Payable				\$215
SAIA Motor Frt. Line, Inc. P. O. Box 730532 Dallas, TX 75373-0532		Trade Payable				\$904
Seminole Energy Department 1886 Tulsa, OK 74182		Trade Payable				\$20,532
Shred-It Arkansas 7705 Northshore Place North Little Rock, AR 72118		Trade Payable				\$195

Schedule F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions)	Co-Debtor	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (As of 7/10/09)
Sonoco/Baker Division 91218 Collection Center Drive Chicago, IL 60693-1218		Trade Payable				\$3,396
Sumitomo Corp. of America 91021 Collections Center Dr. Chicago, IL 60693		Trade Payable				\$131,297
Timber Products Inspection P. O. Box 919 Conyers, GA 30012		Trade Payable				\$320
UniFirst Holdings, L.P. 2615 Industrial Park Road Van Buren, AR 72956		Trade Payable				\$1,432
United Hoist & Crane, Inc P. O. Box 903 Natchez, MS 39121		Trade Payable				\$2,992
UPS Lockbox 577 Carol Stream, IL 60132		Trade Payable				\$603
Western Metal Sales 1307 N Brea Blvd. Suite 220 Fullerton, CA 92835		Trade Payable				\$1,299

Schedule F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions)	Co-Debtor	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM (As of 7/10/09)
Whip's Tool & Cutter Grinding, Inc. 3016 N. Short "L" St. Ft. Smith, AR 72901		Trade Payable				\$317
Woodard's Recycling Center P. O. Box 8 Clarksville, AR 72830		Trade Payable				\$341
YRC P.O. Box 93151 Chicago, IL 60673		Trade Payable				\$549

TOTAL ACTUAL: \$661,623

In re Greenville Tube Company,
Debtor

Case No. 09-12453 (CSS)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Air Gas 4418 South University Little Rock, AR, 72204	Purchase Agreement
Chart Industries One Infinity Corporate Centre Dr. Suite 300 Garfield Heights, OH 44124-5370	Non Residential Real Estate Lease
Industrial Quick Search Inc 1500 E Beltline Grand Rapids, MI 49506	Advertising Agreement
Sumitomo Corporation of America 444 Flower St Los Angeles, CA 90071	Consignment Agreement
Toyota Tsusho America Inc. 805 Third Avenue, 16th Floor New York, NY 10022	Consignment Agreement

In re Greenville Tube Company,
Debtor

Case No. 09-12453 (CSS)
(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
RathGibson, Inc. 475 Half Day Road, Suite 210 Lincolnshire, IL 60069	General Electric Capital Corporation as agent for the Credit Agreement dated 2/7/06 299 Park Avenue New York, NY 10171
RGCH Holdings Corp. 475 Half Day Road, Suite 210 Lincolnshire, IL 60069	
RathGibson, Inc. 475 Half Day Road, Suite 210 Lincolnshire, IL 60069	Bank of New York as Indenture Trustee for the Senior Notes due 2/15/2014 101 Barclay St 8W New York, NY 10007 Attn: Corporate Trust Administration

In re Greenville Tube Company
Debtor

Case No.

09-12463 (CSS)
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of

_____ (Total Shown On Summary Page Plus 1)

sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____
Debtor

Date: _____ Signature: _____
(Joint Debtor, if any)
(if joint case, both spouses must sign)

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security Number
(Required by 11 U.S.C. § 110)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.


A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the Corporation [corporation or partnership] named as debtor in

this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 34
(Total Shown On Summary Page Plus 1)

sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 7/24/09 Signature: 

Jon M Smith

[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.