

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11
: :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
: :
Debtors. : Joint Administration Pending
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 14, 2009 AT 11:00 A.M.**

RELATED MATTERS

1. Voluntary Chapter 11 Petition Packages
 - (a) RathGibson, Inc. 09-12452 (CSS)
 - (b) Greenville Tube Company 09-12453 (CSS)
 - (c) RG Tube Holdings LLC 09-12454 (CSS)
 - (d) RGCH Holdings Corp. 09-12455 (CSS)
2. Declaration of Jon M. Smith in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3, 07/13/09]

MATTERS GOING FORWARD

3. Motion for Order Authorizing Joint Administration Pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure [Docket No. 4, 07/13/09]

Status: This matter is going forward.
4. Debtors' Application to Employ and Retain The Garden City Group, Inc., as Notice, Claims and Balloting Agent to the Debtors and Debtors in Possession and Approving Related Agreement [Docket No. 5, 07/13/09]

Status: This matter is going forward.

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

5. Debtors' Motion for Order Authorizing: (A) Continued Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Waiver of Certain Operating Guidelines Relating to Bank Accounts; (D) Waiver of the Requirements of Section 345 of the Bankruptcy Code on an Interim and Final Basis; and (E) Continuation of Intercompany Transactions and According Administrative Expense Status to Claims for Such Transactions [Docket No. 6, 07/13/09]

Status: This matter is going forward.

6. Debtors' Motion for an Interim Order and Final Order: (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Services; (II) Deeming Utility Companies Adequately Assured of Future Performance; and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 7, 07/13/09]

Status: This matter is going forward.

7. Debtors' Motion for Orders: (I) Authorizing Debtors to (A) Pay Prepetition Employee Wages, Salaries and Other Compensation, Prepetition Employee Business Expenses, and Other Miscellaneous Employee Expenses and Employee Benefits; and (B) Continue Employee Benefit Programs; (II) Authorizing the Debtors to Satisfy Certain Bonus Obligations to Employees; and (III) Granting Related Relief [Docket No. 8, 07/13/09]

Status: This matter is going forward.

8. Debtors' Motion for Order Authorizing Payment of Prepetition Common Carrier, Warehouse, Freight Forwarder and Related Obligations [Docket No. 9, 07/13/09]

Status: This matter is going forward.

9. Debtors' Motion for Order Pursuant to Sections 363(b) and 105(a) of the Bankruptcy Code and Bankruptcy Rule 6003: (I) Authorizing Debtors (A) to Continue Insurance Policies and Agreements Relating Thereto, and (B) to Honor Certain Prepetition Obligations in Respect Thereof; and (II) Granting Related Relief [Docket No. 10, 07/13/09]

Status: This matter is going forward.

10. Debtors' Motion for Order Authorizing Payment of Certain Prepetition Taxes and Licensing Fees Pursuant to Sections 105(a), 363(b), 507 and 541 of the Bankruptcy Code [Docket No. 11, 07/13/09]

Status: This matter is going forward.

11. Debtors' Motion for Order Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs [Docket No. 12, 07/13/09]

Status: This matter is going forward.

12. Debtors' Motion for Entry of Order: (I) Authorizing Debtors to Pay Prepetition Obligations of Certain Critical Vendors and Service Providers; and (II) Granting Related Relief [Docket No. 13, 07/13/09]

Status: This matter is going forward.

13. Debtors' Motion for Order Pursuant to Bankruptcy Rule 3003(c)(3) and Local Rule 2002-1(e) Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket No. 14, 07/13/09]

Status: This matter is going forward.

14. Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364: (I) Authorizing Debtors to (A) Obtain Postpetition Financing, and (B) Grant Senior Liens and Superpriority Administrative Expense Status; (II) Approving Use of Cash Collateral; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 15, 07/13/09]

Related documents:

- (a) Declaration of Leon Slezinger in Support of Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364: (I) Authorizing Debtors to (A) Obtain Postpetition Financing, and (B) Grant Senior Liens and Superpriority Administrative Expense Status; (II) Approving Use of Cash Collateral; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 18, 07/13/09]

Status: This matter is going forward.

15. Joint Motion for an Order Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 for Authorization to File that Certain DIP Fee Letter Related to the Senior Secured Super-Priority Debtor-in-Possession Credit Agreement Under Seal [Docket No. 17, 07/13/09]

Status: This matter is going forward.

Dated: Wilmington, Delaware
July 13, 2009

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