

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
 :
RathGibson, Inc., et al.,¹ : Case No. 09-12452 (CSS)
 :
 :
Debtors. : Jointly Administered
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 23, 2010 AT 3:00 P.M.**

**** WITH PERMISSION OF THE COURT THIS HEARING IS CANCELLED ****

CONTINUED MATTER

1. Debtors' Second Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 325; 10/7/09]

Objection Deadline: October 30, 2009 at 4:00 p.m.

Related Documents: None.

Responses Filed:

- a) GE Capital Franchise Finance Corporation's Response to the Debtors' Second Omnibus Claim Objection [D.I. 367; 10/30/09]

Status: This matter has been adjourned to the next omnibus hearing on March 23, 2010 at 1:00 p.m.

2. Debtors' Fourth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 471; 12/29/09]

Objection Deadline: January 21, 2010 at 4:00 p.m.

Related Documents:

¹ The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

² **Amended items appear in bold.**

- a) Notice of Partial Withdrawal of Debtors' Fourth Omnibus Objection to Claims with Respect to Claim Number 199 [D.I. 511; 1/28/10]

Responses Filed:

- b) F.E. Dunkel Co. Response to Fourth Omnibus Objection [D.I. 495; 1/20/10]
- c) Informal Response Received from Praxair Distribution Inc.

Status: With respect to items (b) and (c), this matter has been adjourned to the next omnibus hearing on March 23, 2010 at 1:00 p.m.

UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION

- 3. Debtors' Motion for an Order Authorizing the Payment of Certain Prepetition Real Estate Taxes [D.I. 521; 2/1/10]

Objection Deadline: February 15, 2010 at 4:00 p.m.

Related Documents:

- a) Certificate of No Objection [D.I. 543; 2/18/10]
- b) **Order Authorizing the Payment of Certain Prepetition Real Estate Taxes [D.I. 547; 2/19/10]**

Responses Filed: None.

Status: An order has been entered by the Court. No hearing is necessary.

ADVERSARY PROCEEDING NO. 09-52808

- 4. Status Conference – *RathGibson, Inc. v. Oceaneering International, Ltd.*

Related Documents:

- a) Complaint [D.I. 1; 11/19/09]
- b) Summons and Notice of Pretrial Conference [D.I. 3; 11/20/09]
- c) Answer to Complaint [D.I. 4; 1/19/10]
- d) Corporate Disclosure Statement [D.I. 5; 1/19/10]

Status: This matter has been adjourned to a date to be determined.

Dated: Wilmington, Delaware
February 23, 2010

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