

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11  
: :  
RathGibson, Inc., et al.,<sup>1</sup> : Case No. 09-12452 (CSS)  
: :  
Debtors. : Jointly Administered  
: :  
: Ref. Docket No. 105, 215  
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**NOTICE OF AMENDMENT TO THE SCHEDULES OF ASSETS  
AND LIABILITIES OF RATHGIBSON, INC., CASE NO. 09-12452 (CSS)**

PLEASE TAKE NOTICE that pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 1009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), RathGibson, Inc. (“RathGibson”) hereby amends its Schedules of Assets and Liabilities (the “Schedules”) as set forth herein.

PLEASE TAKE FURTHER NOTICE that annexed hereto as Exhibit 1 is an amendment (the “Schedule E Amendment”) to Schedule E of the Schedules. The Schedule E Amendment amends and supercedes any and all previously filed Schedules E of RathGibson.

PLEASE TAKE FURTHER NOTICE that annexed hereto as Exhibit 2 is the *Declaration Concerning Amendment to the Schedules of Assets and Liabilities of RathGibson, Inc.*

PLEASE TAKE NOTICE that pursuant to Local Rule 1009-2 and in accordance with the *Order Pursuant to Bankruptcy Rule 3003(c)(3) ad Local Rule 2002-1(e) Establishing*

<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors in these chapter 11 cases follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors’ executive headquarters’ address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.

*Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof* [D.I. 53], creditors whose claims have been modified by the Schedule E Amendment (the “Affected Claimants”) shall have twenty (20) days from the date of this notice to file a proof of claim (the “Supplemental Bar Date”). Any Affected Claimant that is required to file a proof of claim, but fails to do so by the Bar Date shall not be treated as a creditor with respect to such claim for the purposes of voting on and distribution under any chapter 11 plan proposed and/or confirmed in RathGibson’s chapter 11 case. Along with this Notice, Affected Claimants will be provided with (i) a copy of the Bar Date Notice [D.I. 113] and (ii) a proof of claim form.

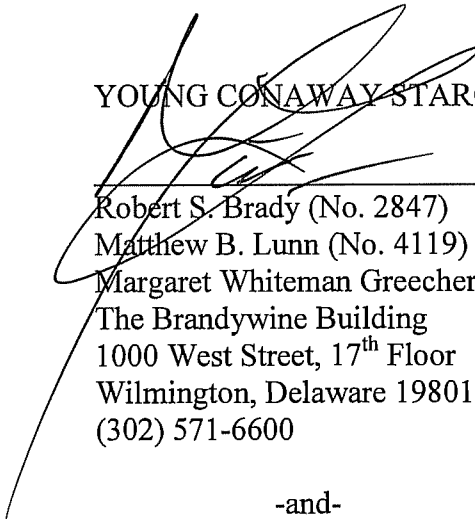
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**RESERVATION OF RIGHTS**

The Debtors reserve the right to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedule E Amendment as to nature, amount, liability, classification or otherwise. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: Wilmington, Delaware  
October 2, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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Robert S. Brady (No. 2847)  
Matthew B. Lunn (No. 4119)  
Margaret Whiteman Greecher (No. 4652)  
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1000 West Street, 17<sup>th</sup> Floor  
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-and-

WILLKIE FARR & GALLAGHER LLP  
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Robin Spigel  
787 Seventh Avenue  
New York, New York 10019  
(212) 728-8000

Co-Counsel for the Debtors and  
Debtors in Possession

**EXHIBIT 1**

**Schedule E Amendment**

**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Debtor(s)

**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet) **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to 5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Debtor(s)

**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Wages, salaries, and commissions  
Type of Priority

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No.									
<b>DAVE PUDELSKY 469 SOUTH HORIZON WAY NESHANIC, NJ 08853</b>							<b>\$183,336.00</b>	<b>172,386.00</b>	<b>\$10,950.00</b>
Account No.									
<b>EMPLOYEE #1</b>							<b>\$13,913.44</b>	<b>2,963.44</b>	<b>\$10,950.00</b>
Account No.									
<b>EMPLOYEE #10</b>							<b>\$0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Account No.									
<b>EMPLOYEE #11</b>							<b>\$0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Account No.									
<b>EMPLOYEE #12</b>							<b>\$0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Account No.									
<b>EMPLOYEE #13</b>							<b>\$0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Account No.									
<b>EMPLOYEE #14</b>							<b>\$0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Account No.									
<b>EMPLOYEE #15</b>							<b>\$0.00</b>	<b>0.00</b>	<b>\$0.00</b>

















Debtor(s)

**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**  
Type of Priority

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M	Type of Priority	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D		AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No.							0.00	
<b>BANKRUPTCY SECTION ILLINOIS DEPARTMENT OF REVENUE P.O. BOX 64338 CHICAGO, IL 60664-0338</b>						\$0.00		\$0.00
Account No.							0.00	
<b>CALCASIEU PARISH P.O. BOX DRAWER 2050 LAKE CHARLES, LA 70602</b>						\$0.00		\$0.00
Account No.							0.00	
<b>CITY OF BATON ROUGE P.O. BOX 2590 BATON ROUGE, LA 70821</b>						\$0.00		\$0.00
Account No.							0.00	
<b>COLLECTION DIVISION - BANKRUPTCY SECTION P.O. BOX 201 BATON ROUGE, LA 70821</b>						\$0.00		\$0.00
Account No.							0.00	
<b>DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE BANKRUPTCY FRESNO, CA 93888-0002</b>						\$0.00		\$0.00
Account No.							0.00	
<b>FRANCHISE TAX BOARD BANKRUPTCY UNIT P.O. BOX 2952 SACRAMENTO, CA 95812</b>						\$0.00		\$0.00









**EXHIBIT 2**

**Declaration**

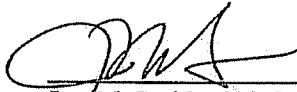
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**DECLARATION CONCERNING AMENDMENT TO THE  
SCHEDULES OF ASSETS AND LIABILITIES RATHGIBSON, INC.**

I, Jon M. Smith, the Chief Financial Officer of RathGibson, Inc., declare under penalty of perjury that I have read the foregoing amendments to Schedule E to the Schedules of Assets and Liabilities of RathGibson, Inc. and that it is true and correct to the best of my knowledge, information and belief.

This 2<sup>nd</sup> day of October, 2009



\_\_\_\_\_  
Jon M. Smith, Chief Financial Officer  
RathGibson, Inc.

<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors in these chapter 11 cases follow in parentheses: (i) Greenville Tube Company (2689); (ii) RathGibson, Inc. (3283); (iii) RG Tube Holdings LLC (4080); and (iv) RGCH Holdings Corp. (9683). The Debtors' executive headquarters' address is 475 Half Day Road, Suite 210, Lincolnshire, Illinois 60069.